



Announcement Summary

Name of entity

SHRIRO HOLDINGS LIMITED

Announcement type

New announcement

Date of this announcement

18/11/2025

ASX Security code and description of the class of +securities the subject of the buy-back

SHM : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

SHRIRO HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

605279329

1.3 ASX issuer code

SHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

77,897,152

3A.7 Percentage of +securities the entity will offer to buy back

7.900000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

6,172,839

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.81000000

3A.9a.3 Capital component of buy-back price per +security

0.81000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

The scale back only applies where shareholders offer additional shares into the buy-back such that the total number of shares to be bought back by the Company would exceed \$5m. In this scenario, the Company will scale back offers of additional shares on a pro-rata basis such that the total amount payable by the Company is not greater than \$5m

3A.11 What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

<https://www.shriro.com.au/investor/announcements>

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



3B.2 Are there any restrictions on foreign participation in the buy-back

Yes

3B.2a Please summarise the restrictions on foreign participation

Any person

(a) to whom the company would be prohibited from paying money under certain circumstances outlined in the Buy-Back Booklet;

(b) whose participation in the Buy-Back is not permitted under the laws of the jurisdiction in which they are resident;

(c) who resides in a jurisdiction where it would be illegal under the laws of that jurisdiction to make an invitation to the holder to participate in the Buy-Back; or

(d) who is not resident in Australia, New Zealand, Singapore or Hong Kong.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?

Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

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Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

18/11/2025

3C.5 +Record date for participation in the offer

24/11/2025

3C.6 +Ex Date

21/11/2025

3C.7 Buy-back offer open date

28/11/2025

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

27/11/2025

3C.9 Last day to extend the offer close date

12/12/2025

3C.10 Buy-back offer closing date

19/12/2025

3C.11 Anticipated date buy-back will occur

22/12/2025

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

22/12/2025

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

23/12/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

N/A