

Early Options Exercise Boosts Growth Capital

Rent.com.au Limited (ASX: RNT) ('Rent.com.au' or 'the Group'), Australia's leading platform for renters, is pleased to announce that over the past week option holders have exercised more than \$4 million in options ('RNTO'), bringing the total value of options that have already been exercised to more than \$5 million, representing 63% of the original total.

The early exercise of such a significant proportion of the options follows the strong revenue growth recently reported by the Group and represents a strong vote of confidence in the Group's strategy and future.

The balance of RNTO options have an exercise price of \$0.04 and expire on 31 December 2025.

KEY POINTS

- › **Strong Uptake Demonstrates Confidence:** Significant growth capital provided at a 60% premium to the last raising shows strong investor confidence in the Group's strategy.
- › **Accelerates Profitability:** This growth capital allows further RentBond® expansion and effectively reduces the cost of funds, accelerating near-term Group profitability.
- › **Strong Balance Sheet Position:** With over \$6 million in cash and another ~\$6 million in undrawn debt, the Group is poised for growth well beyond expected cashflow break even.

Jan Ferreira - CEO, commented:

"The early exercise of options represents a strong vote of confidence in our strategy, and we appreciate the continued support from our investors.

"RentBond® continues to grow strongly, reinforcing the Company's ability to scale recurring revenue and build a profitable, renter-focused platform. This additional capital enables Rent.com.au to improve funding efficiency to immediately increase the profitability of RentBond® and more aggressively pursue growth across both RentBond® and RentPay through expanding distribution and innovating new products across the platform, building on the strong momentum within the business.

"We have never been better funded, and with a clearer path to near term profitability".

Approved for release to the ASX by the Board of Directors.

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