

Lindsay's Gold Project Tenement Sale Agreement Executed Key Tenements Acquired

Highlights

- Tenement Sale Agreement for Lindsay's Gold Project signed on Wednesday 19 November 2025.
- Settlement and completion include four key tenements forming part of the Lindsay's Gold Project at Gindalbie 60 km northeast of Kalgoorlie.
- Sole rights to undertake work on, and responsibility in the Warden's Court for Tenement M27/169.
- \$300,000 has been paid to the Vendors in part consideration additional to the \$100,000 deposit already paid.
- Once the outstanding Warden's Court action is successfully resolved on M27/169, Auric will pay a further \$1,300,000 cash and \$2,000,000 in shares in consideration.
- Next Warden's Court hearing set for 21 November 2025.

Management Comment

Managing Director, Mark English, said:

"We are absolutely delighted to have inked this deal with Top Global Mining including for the immediate acquisition of four tenements which combined are a key aspect of the Lindsay's Gold Project.

"Add in all these Lindsay's tenements and undoubtedly it is a further significant step toward fulfilling our ambitions through securing a package that we have been relentless in acquiring over the past year.

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"The signing of this Tenement Sale Agreement adds to this being a key component to a superb finish for us in 2025," said Mr. English.



The Parrot Feathers Gold Deposit northeast of Kalgoorlie.

The Announcement

Auric Mining Limited (ASX: AWJ) (Auric or the Company) has settled with **Top Global Mining Pty Ltd** with the execution of the Tenement Sale Agreement and the purchase of four tenements forming part of the Lindsay's Gold Project at Gindalbie, 60kms northeast of Kalgoorlie, not subject to action in the Warden's Court.

The remaining three tenements would settle within seven days following the successful resolution of litigation currently before the Warden's Court.

This agreement also provides Auric sole rights to undertake work on, and management of and responsibility for the action before the Warden's Court pertaining to tenement M27/169.

Once various matters are successfully resolved in the Warden's Court, and the defence of the litigation successful, Auric will pay the Vendors a total of \$1,600,000(ex GST) within seven days of final resolution. In addition, \$2,000,000 in shares will be issued to the Vendors based on a 15-day VWAP, determined on the

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day ending prior to the final resolution re M27/169. The issue of these shares will be ratified at a General Meeting of Shareholders.

The next Warden's Court appearance is scheduled for Friday 21 November 2025.

Forward Looking Statement

This Announcement may contain forward-looking statements which are identified by words such as 'may', 'could', 'should', 'believes', 'estimates', 'targets', 'expecting', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Announcement, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions, and other important factors, many of which are beyond the control of the Company, the Directors, and the management. The Directors cannot and do not give any assurance that the results, performance, or achievements expressed or implied by the forward-looking statements contained in this Announcement will occur and investors are cautioned not to place undue reliance on these forward-looking statements.

This announcement has been approved for release by the Managing Director of Auric Mining Ltd.

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