



# ELECTRO OPTIC SYSTEMS THE COUNTER-DRONE COMPANY

## INVESTOR UPDATE

20 NOVEMBER 2025

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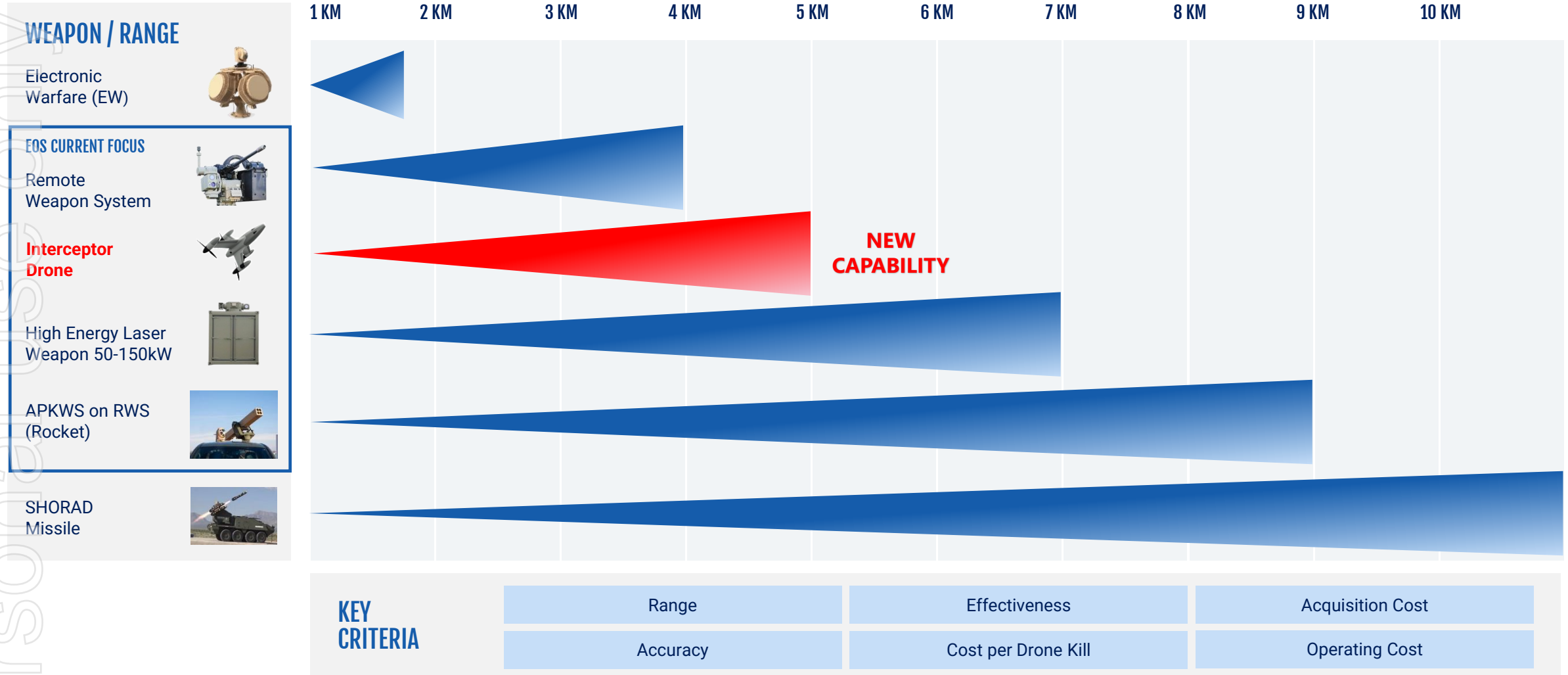


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# EFFECTIVE COUNTER-DRONE STRATEGIES REQUIRE A LAYERED RESPONSE



EOS has a wide range of effectors for a multi-layered counter-drone defence system



# HOW OUR PRODUCT DIFFERENTIATES

The EOS Interceptor is unique in the market with high speed, agility and full autonomy

## KEY BENEFITS OF INTERCEPTOR TECHNOLOGIES

- **Agility** Capable of moving very fast to defeat equally fast moving and agile threats
- **Range** Able to operate up to 5km - beyond the current Remote Weapon System range
- **Effectiveness** More effective than some soft-kill effectors (i.e. jammers less effective)
- **Collateral** Low collateral damage (compared to some alternatives)
- **Cost** Lower cost compared to traditional rockets and missiles
- **Smart** Advanced AI utilisation to counteract intelligent targets



## KEY CHARACTERISTICS

High Speed 290 km/h

Integrated AI powered Navigation

Range 5km

Low Weight 8kg

Electro Optic / Infra Red Sensor

Re-usable

Kinetic Kill: Titanium Nose + optional Warhead

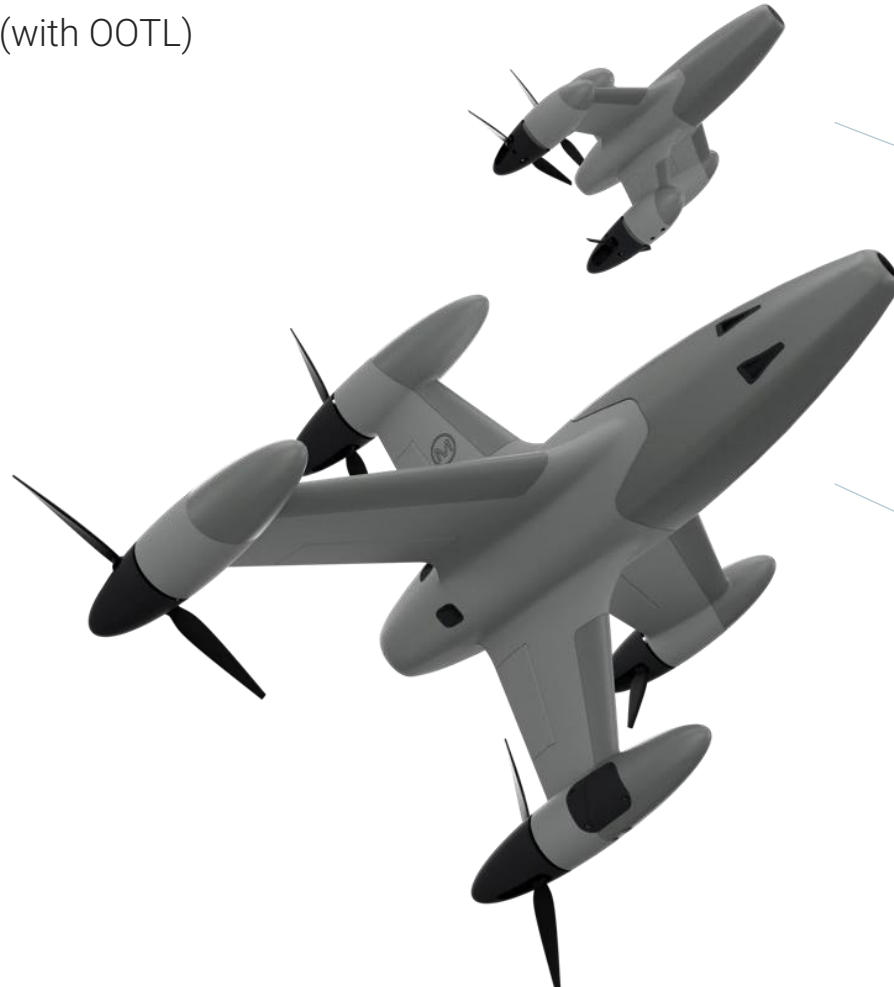
Battery Electric Power

Target price per Unit < US\$10,000

# KEY TECHNICAL DATA



- FULLY AUTONOMOUS (with OOTL)
- KINETIC DEFEAT
- LOW COLLATERAL
- AI TARGETING
- LOW COST PER KILL
- DUAL USE



## INTERCEPTOR – SHORT RANGE (SR)

- 1-2km range
- Defeat of GROUP-1 UAVs
- Man-Portable or RWS Integration
- Weight <2kg
- Wingspan = 30cm

## INTERCEPTOR – MEDIUM RANGE (MR)

- 5km range
- Defeat GROUP 1 & 2 UAVs
- Fixed Location or Vehicle integration
- Weight 8 kg
- Wingspan = 90cm

# INTERCEPTOR MISSION PHASES



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## 1. LAUNCH READY

Interceptor housed vertically in smart launcher. Connected to C2 for initial target cueing



# INTERCEPTOR MISSION PHASES



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## 3. TARGET ACQUIRED

Once within range Interceptor acquires target using onboard AI imaging infrared seeker.

## 2. VERTICAL LAUNCH

Operator commands Interceptor to launch via C2. One or several depending on threats. Target track updates sent from ground CUAS sensors via C2.

# INTERCEPTOR MISSION PHASES



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## 4. FLIGHT PURSUIT – Fire & Forget

Interceptor switches to fully autonomous closed loop guidance with OOTL and pursues target with high speed and manoeuvrability

Range: 5 km  
Altitude: 2 km+  
Speed: 290 km/h



# INTERCEPTOR MISSION PHASES



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## 5. TERMINAL ENGAGEMENT

Interceptor capable of engaging and neutralizing multiple Group I UAS in a single mission. Either 1-on-many or many-on-many mission depending on threat. Can be re-used/recovered depending on impact damage



# INTERCEPTOR MISSION PHASES



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## 6. HIGH SPEED IMPACT

Interceptor impacts target UAS at high-speed using kinetic energy to neutralise up to Group 2 UAS threats in 1-on-1 engagement.

Limited defeat/damage of Group 3 threats is possible in low altitude and low velocity scenarios.



# INTERCEPTOR – INTELLECTUAL PROPERTY



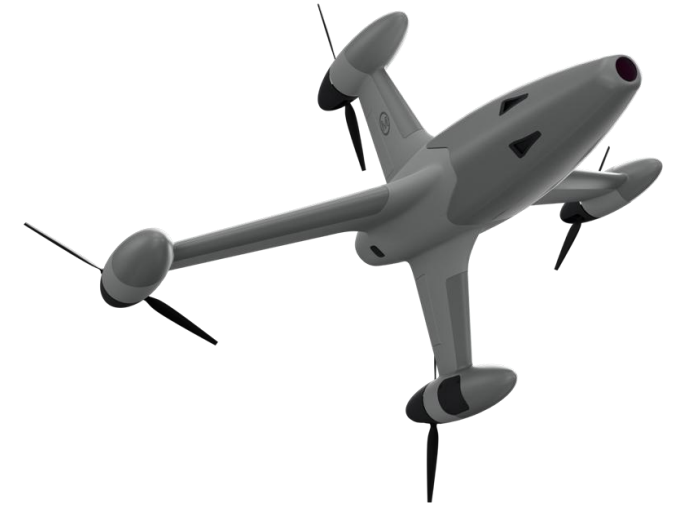
Broad portfolio of IP across software, hardware, and integrated system design

## Software

- Proprietary algorithms for sensor fusion, target classification, and threat prioritisation
- ML/AI models for detection, tracking, including foundational ML training datasets
- Image Processing algorithms related to both ground based and on-board sensors
- Guidance, Control and Navigation Algorithms, including intercept trajectory optimisation

## Hardware

- Design of system, including its unique mechanical features
  - Titanium nose and leading edges design and structural interface to airframe
  - Composite airframe design and performance
- System architecture, sub-system integration and layout, including power & data architecture
- Assembly methods and tooling
- Launcher design, including interfaces and functional architecture



# TRANSACTION SUMMARY



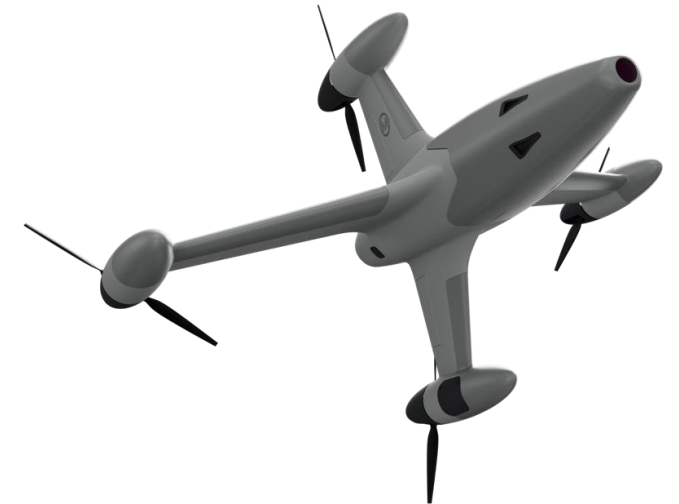
This is a low cost acquisition of leading-edge technology, continuing our disciplined strategy approach

## EOS has agreed to buy the interceptor business

- UK based business
- Total investment of €5.5m (A\$10m)
- Small team of dedicated experts
- Expected further 12-24 months of further development (currently advanced prototype)
- Faster and lower risk than in-house development
- Further EOS investment in Interceptor of up to A\$10m over three years
- Potential for customer funding

## Impact on EOS

- Initial investment funded from EOS existing cash reserves
- Completion following customary approvals and conditions
- Potential development revenue in 2026 and potential commercial sales in 2027 onwards



# SLINGER – BEST IN CLASS IN CANNON–BASED AIR DEFENCE



We announced a new Slinger order for \$20m on 17 November 2025 to a European customer



## EOS “Slinger” Product

- Traditional Kinetic drone kill
- High accuracy - proven US trials
- Initial evaluation orders received

## Example Notable Sales

- 10 systems ordered by the US Department of Defense in 2023
- €9m contract to supply Diehl Defence in Germany (Announced Jan 2024)
- €31m naval contract - Western European government (Announced May 2025)
- **North American A\$7m customer (Announced Oct 2025)**
- **Western European A\$20m customer contract (Announced 17 Nov 2025)**

# WORLD-FIRST 100KW HIGH ENERGY LASER WEAPON EXPORT CONTRACT



In August 2025, EOS signed a €71.4m, (approx. A\$125m) contract with The Netherlands



## DELIVERABLE – 100KW HIGH ENERGY LASER WEAPON SYSTEM, INCLUDING:

- Container module for truck
- Laser modules incl. seed oscillators
- Beam Director and Management System
- System integration into multi-layered air defence system, including testing
- Documentation and Support
- Power and Cooling – local European supply

## CONTRACT

- Unconditional, with customary termination & cancellation
- Export licence required from Singapore
- Project expected to be profitable and cashflow positive

**€71.4M**

Price

**3 YEARS**

Duration

# GENERAL ADVANTAGE OF HIGH-ENERGY LASER WEAPONS



Highest agility & effectiveness combined with lowest operations cost with a cost per shot of <\$10

## KEY CHARACTERISTICS OF LASER WEAPONS

- Cost - Low cost per kill - overcome economic asymmetry favouring drone attack
- Effectiveness
  - Defensive coverage of zenith (vertical) keyhole
  - Instant line of sight engagement limits target avoidance opportunity
  - Unlimited ammunition magazine
  - Attractive ammunition supply chain – Diesel / Electric Energy
  - Short-range: Rapid kill rates of 20-30 KPM\*
  - Long-range: mission defeat capability
- Scalable from counter-drone through CRAM & M-SHORAD to missile defence








\* KPM = Drone kills per minute



# COMPETITIVE SITUATION



EOS is a global leader in 100kW HELW and has a IPR baseline that allows ready localisation

	Current Power Level	Ongoing / Expected Development	IPR Baseline	Remark
 <b>United States</b>	300kW	1,000kW	Shared	Export restrictions by US Congress for > 50/100kW
 <b>Israel</b>	100kW	100kW	Shared	Export restriction on export permit for foreign production
 <b>France</b>	5kW	50kW	Shared	Government asked EOS to localize its 100kW technology
 <b>Germany</b>	30kW	50kW	Shared	50kW Development Program pending approval
 <b>United Kingdom</b>	10kW	50kW	Shared	50kW Development Program ongoing
 <b>China</b>	100kW	200kW	Government	Saudi and UAE MoD decommissioned their Chinese systems
 <b>EOS</b>	100kW	300kW	Fully Owners	IPR can be copied to host country. EOS is ready to fully localize production & supply chain

# SUMMARY AND OUTLOOK



EOS has continued to execute its growth strategy. Markets are very strong and we plan to continue growing

## REMOTE WEAPONS SYSTEMS



## HIGH ENERGY LASERS



## SPACE INTELLIGENCE AND CONTROL



## SUMMARY

- Market conditions remain supportive
- EOS continues to execute its stated strategic intent by broadening its product portfolio while remaining disciplined and focussed on counter-drone and space control.
- This is demonstrated by the recent award of a world-first 100kW high energy laser weapon export contract
- The recent announcement of an agreement to acquire counter-drone interceptor capability represents a continuation of this disciplined approach
- EOS aims to become the preeminent counter-drone company globally

## OUTLOOK

### 2025 REVENUE

EOS expects full year 2025 Revenue of \$115-125m

(As announced on 31 October 2025)

### CONTRACT BACKLOG

Over \$400m, highest in five years

Expect most of backlog to convert into revenue in 2026 and 2027



**THANK YOU FOR YOUR INTEREST**

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