



ASX Release

20 November 2025

360 Capital Group (ASX:TGP)

Commencement of Group Strategic Review

360 Capital Group (ASX:TGP) (**TGP** or **Group**) notes that the TT Investment's takeover has now closed.

The Group now has a very concentrated register with TT Investments owning 76.75% of the Group, one substantial securityholder owning 19.35% and 3.9% owned across approximately 500 securityholders.

Strategic Review

The Group announces today that it will be undertaking a strategic review given the current situation of the Group post the takeover. This review will be wide ranging, will include but not limited to the following areas/ strategies:

- Potential to apply to the ASX for removal from the Official List;
- Review of the forecasts of the Group, including the appropriate dividend/distributions to be paid going forward, having regard to the current scale of the business;
- Assess the level and ownership structure of co-investments that the Group currently has, and how to maximise its ROI from its investment activities;
- The scope to grow both listed funds as well as private capital funds in the current environment;
- Assessment of operating costs going forward as part of simplifying the business further.

It is envisaged that the strategic review will be completed by the time the Group announces its results in February 2026.

Authorised for release by the 360 Capital Group's Board.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of real estate assets. Led by a highly experienced team, the Group operates in Australian investing across real estate equity and credit opportunities. We partner with our stakeholders to identify, invest and realise on opportunities.