

ASX Release

5.5% earnings guidance upgrade for FY26 OEPS

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Charter Hall Group (ASX:CHC) (Charter Hall or the Group) announces a 5.5% upgrade to its FY26 OEPS guidance from 90.0 cents per security to 95.0 cents per security.

Positive momentum across Property Funds Management and Property Investments

The Group is experiencing heightened investment activity within its property investments and funds management platform with transaction volumes rising and equity inflows from both existing and new investor customers continuing to perform well.

Acceleration in transaction volumes since 30 June 2025 has fuelled increased earnings across Property Investment, Development Investment and Funds Management revenue lines. Increased traction across the business is driving higher revenue and operational momentum.

Outlook

Assuming no material adverse changes in current market conditions, Charter Hall upgrades its FY26 earnings guidance from 90.0 cents per security to 95.0 cents per security. This represents a 16.7% increase on FY25 OEPS of 81.4 cents per security.

This guidance assumes no contribution from performance fee revenue for FY26.

Charter Hall Group will announce its Financial Half Year 2026 Results on Thursday 19 February 2026.

Announcement Authorised by the Board.

Charter Hall Group (ASX:CHC)

Charter Hall is Australia’s leading fully integrated diversified property investment and funds management group. We use our expertise to access, deploy, manage and invest equity to create value and generate superior returns for our investor customers. We’ve curated a diverse portfolio of high-quality properties across our core sectors – Office, Industrial & Logistics, Retail and Social Infrastructure. With partnerships and financial discipline at the heart of our approach, we create and invest in places that support our customers, people and communities to grow.

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