

## Supreme Court of NSW approves Scheme of Arrangement

Infomedia Ltd (IFM: ASX) ("**Infomedia**") is pleased to announce that the Supreme Court of New South Wales ("**Court**") has today made orders approving the proposed acquisition of all the issued shares in Infomedia by McQueen BidCo Pty Ltd (ACN 689 383 140) ("**Bidder**"), an entity owned by an investment holding entity in Singapore which is managed or advised by TPG Capital (S) Pte. Ltd. or its related entities, by way of a scheme of arrangement ("**Scheme**").

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Shareholder Booklet in relation to the Scheme released to ASX on 7 October 2025.

### Lodgement of Court Orders and Suspension of Trading

Infomedia expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission today, 21 November 2025, at which time the Scheme will become legally effective and binding on Infomedia Shareholders. At the same time, Infomedia will also request that Infomedia Shares be suspended from trading on the ASX from close of trading today, 21 November 2025.

Any changes to the above timing will be announced by Infomedia on the ASX.

### Payment of Special Dividend

Subject to the Scheme becoming Effective, on Friday, 28 November 2025, Infomedia Shareholders will be paid a fully franked Special Dividend of 2.9 cents for each Infomedia Share held on the Special Dividend Record Date of 7.00 pm (Sydney time) on Tuesday, 25 November 2025. The payment of the Special Dividend will reduce the Scheme Consideration from \$1.70 per Infomedia Share (being the Scheme Consideration of \$1.72 per Infomedia Share reduced by the cash amount of the FY25 Dividend) by 2.9 cents per share to \$1.671 per Infomedia Share irrespective of whether or not you receive the Special Dividend.

### Indicative Timetable

An indicative timetable of the key dates for implementation of the Scheme is set out below. The below timetable is indicative only and the included times and dates are subject to change. Any changes to the below dates will be announced by Infomedia on the ASX.

Event	Expected date
Effective Date	Friday, 21 November 2025
Courts orders to be lodged with ASIC and announced to the ASX and the Scheme will	

## Event

## Expected date

become legally effective and binding on Infomedia Shareholders.

Last day of trading of Infomedia Shares – Infomedia Shares will be suspended from trading on the ASX from close of trading.

### Special Dividend Record Date

7.00 pm (Sydney time) on Tuesday, 25 November 2025

The time and date for determining entitlements to the Special Dividend.

### Special Dividend Payment Date

Friday, 28 November 2025

The expected date for payment of the Special Dividend.

### Scheme Record Date

5.00 pm (Sydney time) on Monday, 1 December 2025

The time and date for determining entitlements to the Scheme Consideration.

### Scheme Implementation Date

Wednesday, 3 December 2025

The date on which the Scheme will be implemented and the Scheme Consideration will be paid.

## Further information

If you have any questions in relation to the Scheme or the Shareholder Booklet, please contact the Infomedia Shareholder Information Line on 1300 290 691 (within Australia) or +61 2 9066 4081 (outside Australia), Monday to Friday from 9.00 am to 5.00 pm (Sydney time) (excluding public holidays).

## ENDS

This announcement was authorised for release by Board of Infomedia Limited.

For more details, please contact:

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