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Embark Early Education (ASX:EVO)

Update on takeover bid for Mayfield Childcare Limited (ASX:MFD)

Embark Early Education Limited (ASX:EVO) ("**Embark**" or "**Company**") refers to its ASX announcement dated 7 November 2025, where it announced its intention to make a conditional off-market takeover bid for all of the ordinary shares it does not already own in Mayfield Childcare Limited (**ASX:MFD**) (**Mayfield**) (the **Offer**).

In Embark's announcement of 7 November 2025, it provided an indicative date for the lodgement of the Bidder's Statement with ASIC of 24 November 2025 and an indicative date for dispatch of the Bidder's Statement of 9 December 2025.

Embark is still working to finalise its Bidder's Statement and, as such, would like to revise those dates to an indicative ASIC lodgement date of no later than 19 December 2025 and an indicative dispatch date of no later than 5 January 2026.

This announcement has been authorised by the Embark Early Education Limited Board of Directors.

For enquiries, please contact:

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