

Market Announcement

25 November 2025

Boa Resources Ltd (ASX: BOA) – Trading Halt

Trading in the securities of Boa Resources Ltd ('BOA') will be halted at the request of BOA, pending the release of an announcement by BOA.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 27 November 2025; or
- the release of the announcement to the market.

BOA's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

25 November 2025

Ms Laura Gomme

Principal Adviser, Listings Compliance

Australian Securities Exchange Limited

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Ref: Trading halt request

Dear Laura.

BOA Resources Limited (ASX:BOA, ACN 149 582 687) (**Company**) requests the immediate trading halt of the Company's securities in accordance with ASX Listing Rule 7.1.

The trading halt is requested pending an announcement to the market regarding a strategic acquisition and associated capital raising (**Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- 1) The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Purpose above.
- 2) The Company requests the trading halt to remain in place until the earlier of commencement of normal trading on Thursday, 27 November 2025 or when the announcement regarding the Purpose is released to the market.
- 3) The Company expects to make the announcement regarding the Purpose to the market before the commencement of normal trading on Thursday, 27 November 2025.
- 4) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This request has been approved by the board of BOA Resources Limited.

Yours faithfully



James Barrie
Company Secretary