



Announcement Summary

Entity name

IMPACT MINERALS LIMITED

Applicable security for the reorganisation

IPT	ORDINARY FULLY PAID
IPTOC	OPTION EXPIRING 28-SEP-2027
IPTAV	OPTION EXPIRING 30-NOV-2025 EX \$0.0125
IPTAA	OPTION EXPIRING 01-DEC-2025 EX \$0.01125
IPTAW	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

25/11/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/12/2025

Record Date

5/12/2025

Issue Date

12/12/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

IMPACT MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

52119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

IPT

ORDINARY FULLY PAID

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IPTAV

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/11/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/12/2025

3.2 Date of +security holder meeting

25/11/2025

3.2a Effective date of consolidation or split

2/12/2025

3.3 Last day for trading in the pre consolidation or split +securities

3/12/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/12/2025

3.5 Record date

5/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/12/2025

3.8 Trading starts on a normal T+2 basis

15/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code IPT	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 4,744,099,199	Number on issue post consolidation or split 474,409,920	Estimate/Actual Estimated
ASX +Security Code IPTOC	ASX +Security Description OPTION EXPIRING 28-SEP-2027		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 480,548,713	Number on issue post consolidation or split 48,054,871	Estimate/Actual Estimated
ASX +Security Code IPTAV	ASX +Security Description OPTION EXPIRING 30-NOV-2025 EX \$0.0125		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 66,000,000	Number on issue post consolidation or split 6,600,000	Estimate/Actual Estimated
ASX +Security Code IPTAA	ASX +Security Description OPTION EXPIRING 01-DEC-2025 EX \$0.01125		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 30,000,000	Number on issue post consolidation or split 3,000,000	Estimate/Actual Estimated
ASX +Security Code IPTAW	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 99,000,001	Number on issue post consolidation or split 9,900,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code IPTOC	ASX +Security Description OPTION EXPIRING 28-SEP-2027	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.01500000	Exercise price post consolidation or split 0.15000000



ASX +Security Code	ASX +Security Description	
IPTAV	OPTION EXPIRING 30-NOV-2025 EX \$0.0125	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01250000	0.12500000
ASX +Security Code	ASX +Security Description	
IPTAA	OPTION EXPIRING 01-DEC-2025 EX \$0.01125	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01125000	0.11250000
ASX +Security Code	ASX +Security Description	
IPTAW	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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