

## ASX Announcement

27 November 2025

# COMPLETION OF ACQUISITION – LM2 METALS PTY LTD

Thunderbird Resources Limited (ASX:THB; “Thunderbird” or the “Company”) announced on 22 September 2025, that it had entered into a binding share sale agreement to acquire 100% of the issued capital of LM2 Metals Pty Ltd (LM2) (LM2 Acquisition), which holds a 100% interest in the Springfield Gold Deposit in central NSW. Requisite shareholder approvals for the LM2 Acquisition were received on 19 November 2025.

The Company advises that it has now completed the LM2 Acquisition, pursuant to which it has issued 28,571,429 fully paid ordinary shares (“Shares”) as part consideration to the vendors of LM2 (refer further ASX announcement of 22 September 2025).

## SECTION 708A(5)(E) NOTICE

### ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

Thunderbird Resources Limited (Company) refers to the Appendix 2A lodged with ASX on 27 November 2025 in relation to the issue of 28,571,429 Shares at a deemed issue price of \$0.014 per Share, pursuant to completion of the LM2 Acquisition as advised above.

#### Cleansing Notice

The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (“the Act”). For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that:
  - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
  - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to fully paid ordinary shares.

This announcement has been authorised for release by the Board of Directors.

**ASX:THB**

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