

ASX Announcement

27 November 2025

Court approves Scheme of Arrangement

Lynch Group Holdings Limited (ASX:LGL) (**Lynch** or the **Company**) refers to the proposed acquisition of all of the shares in the Company by Darwin Aus Bidco Pty Ltd by way of a scheme of arrangement (**Scheme**).

Lynch is pleased to announce the Federal Court of Australia (**Court**) has today made orders approving the Scheme.

Lynch expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission tomorrow, 28 November 2025 at which time the Scheme will become Effective.

Lynch will also request the quotation of Lynch shares on the ASX be suspended from close of trading on Friday, 28 November 2025.

Subject to the Scheme becoming Effective, it is expected that implementation of the Scheme will occur on Tuesday, 9 December 2025 (**Implementation Date**). On the Implementation Date, Lynch Shareholders who have been recorded on the Lynch Share Register as owning Lynch Shares at 5.00pm (AEDT) on Tuesday, 2 December 2025 (being the Scheme Record Date), will receive A\$2.155 cash consideration for each Lynch Share they hold. Where the amount to be paid to a Lynch Shareholder would include a fraction of a cent, it will be rounded to the nearest whole number in accordance with clause 6.4 of the Scheme.

All times and dates remain subject to change. Any changes will be announced by Lynch to ASX.

Further information

For further information in relation to the Scheme, please contact support@cm.mpms.mufg.com, or call the Lynch Share Registry, MUFG Corporate Markets (AU) Limited Shareholder Information Line on 1300 495 169 (within Australia) or +61 1300 495 169 (outside Australia) between 8.30am to 5.00pm (AEDT) Monday to Friday, excluding public holidays.

Unless otherwise indicated, capitalised terms have the meaning given to them in the Scheme Booklet dated 21 October 2025.

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Authorised for release by the Board of Lynch Group Holdings Limited

For further information please contact:

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