

28 November 2025

ASX: EHL ('EMECO' OR 'THE COMPANY')

Long Term Debt Facilities Refinanced with Improved Pricing

Emeco Holdings Limited ("Emeco", ASX:EHL), a leading provider of equipment rentals and rebuild and maintenance services to the mining sector, is pleased to announce the finalisation of a new 5-year A\$355 million revolving syndicated debt facility, including a A\$5 million ancillary (guarantee) facility, maturing in December 2030 with a one-year extension option.

This facility replaces the existing \$100 million revolving debt facility (maturing in December 2025) and will be used to take out Emeco's \$250 million Australian Medium Term Notes (AMTN) which mature in July 2026.

The enhanced funding capability will support Emeco's core rental and equipment maintenance businesses providing increased flexibility in managing the operational and capital needs of the business, whilst also providing flexibility for future growth.

The facility was oversubscribed by the bank debt market, which offered improved terms and pricing, reflecting the significantly improved financial condition of the Company and the strength of Emeco's business model.

Ian Testrow, Managing Director and Chief Executive Officer of Emeco stated: "We are pleased to have successfully refinanced Emeco's maturing debt facilities with improved pricing and terms, as well as increased capacity for future growth. This follows the recent confirmation of Emeco's credit rating by both Fitch and Moody's, and reflects Emeco's strong operational performance, free cash generation, and focus on cost management and capital discipline. This approach remains a core element of our growth strategy going forward."

"We received strong interest from the debt market for our refinancing, and look forward to maintaining a positive relationship with our new and existing lenders going forward."

Leeuwin Capital Partners acted as financial advisors to Emeco during the refinancing process with Commonwealth Bank of Australia, appointed as Mandated Lead Arranger.

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Investor enquiries

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This announcement was authorised to be provided to the ASX by Penny Young, Company Secretary of Emeco Holdings Limited.

Emeco Holdings Limited (ASX: EHL) is an ASX listed company providing surface and underground mining equipment, maintenance and project support solutions and services. The Company supplies safe, reliable and maintained open cut and underground equipment rental solutions, together with onsite infrastructure to its customers. Emeco also provides repair and maintenance, and component and machine rebuild services and supplies operator, technical and engineering solutions and services to the mining industry.

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