



GREEN & GOLD MINERALS LIMITED

Annual General Meeting, 28 November 2025

ASX:GG1

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Competent Persons Statement: The information in this presentation that relates to Exploration Targets and Exploration Results after July 2025 is based upon work undertaken by Mr Quentin Hill who is a Member of the Australasian Institute of Geoscientists (AIG). Mr Hill has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Hill is an employee of Green & Gold Minerals and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. The information that relates to previous Exploration Results and Mineral Resource Estimates was reported in accordance with the JORC Code and ASX Listing Rules in the Company's Prospectus lodged 8 July 2025. In the Prospectus, the Competent Person responsible for Exploration Results is Peter Caristo and the Competent Person responsible for Mineral Resource Estimates is Dean O'Keefe. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimate of Mineral Resources, that all material assumptions and technical parameters underpinning the estimate in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the information and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements. No new exploration results are reported in this presentation.



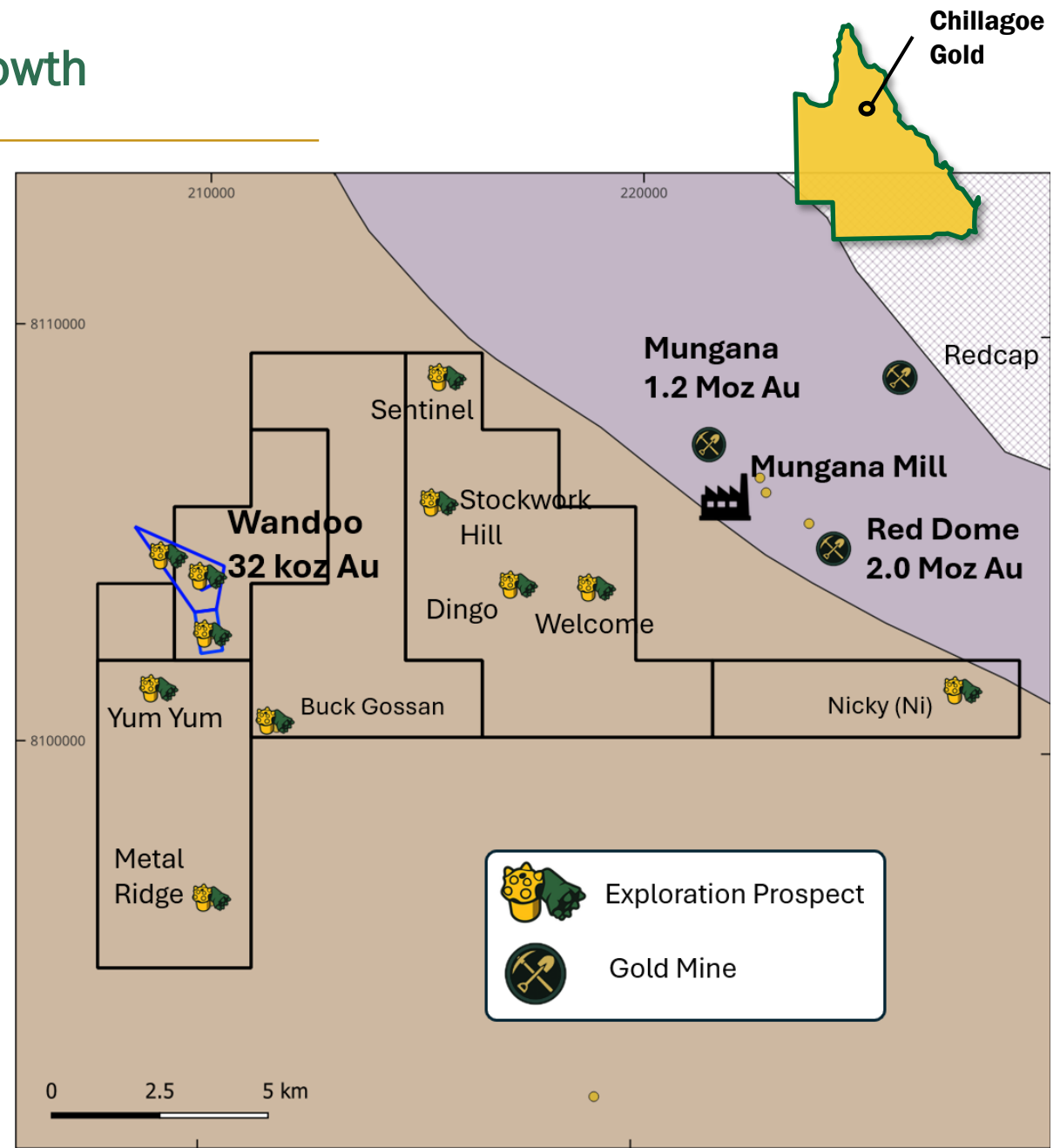
Investment Highlights - Two pathways for growth

Near term mine development

- Granted mining leases over 32,000oz gold and 387,000oz silver at Mt Wandoo Inferred Resource (refer Appendix)
- Investigating ore sorting for significant upgrade on site
- Toll treatment options including Mungana Mill* 12km away

Discovery

- Tier one exploration potential adjacent 3Moz Chillagoe cluster of gold deposits.
- Two large scale intrusive complexes fertile for intrusion related gold deposits (IRGS)
- Underexplored infrastructure rich region



* There is currently no agreement in place with Mungana Mill

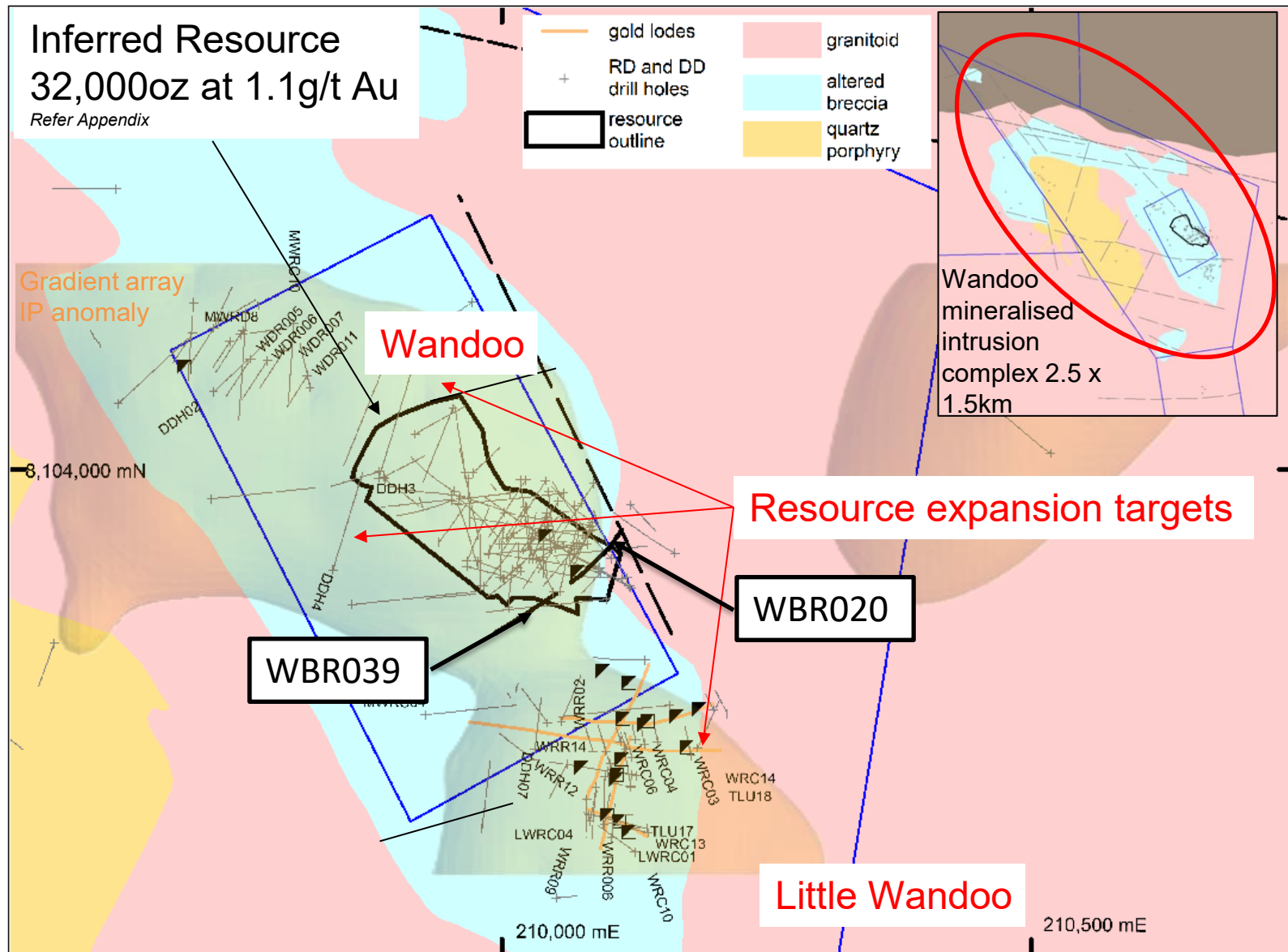
Mt Wandoo – Drilling completed, results coming in

Drilling aims to

- Add ounces, expand resource
- Increase confidence to upgrade resource

Program

- 632m diamond drilling
- ~ 3,800m reverse circulation (RC)
- Gold results reported for 11 drill holes, 16 to come.
- Silver assays awaited



Little Wandoo – Results extend known mineralisation

Hardman trend extended to west and down plunge

New results

- WRR016
 — 7m at 1.3 g/t Au from 96m incl.
 — 1m at 8.1 g/t Au from 96m
- WRR024
 — 4m at 1.3 g/t Au from 95m
 — 2m at 1.6 g/t Au from 30m

Historic results

- 8m at 1.5 from 26m WRC06
 — 3m at 3.3 from 64m WRC03
 — 3m at 3.1 from 39m WRC04

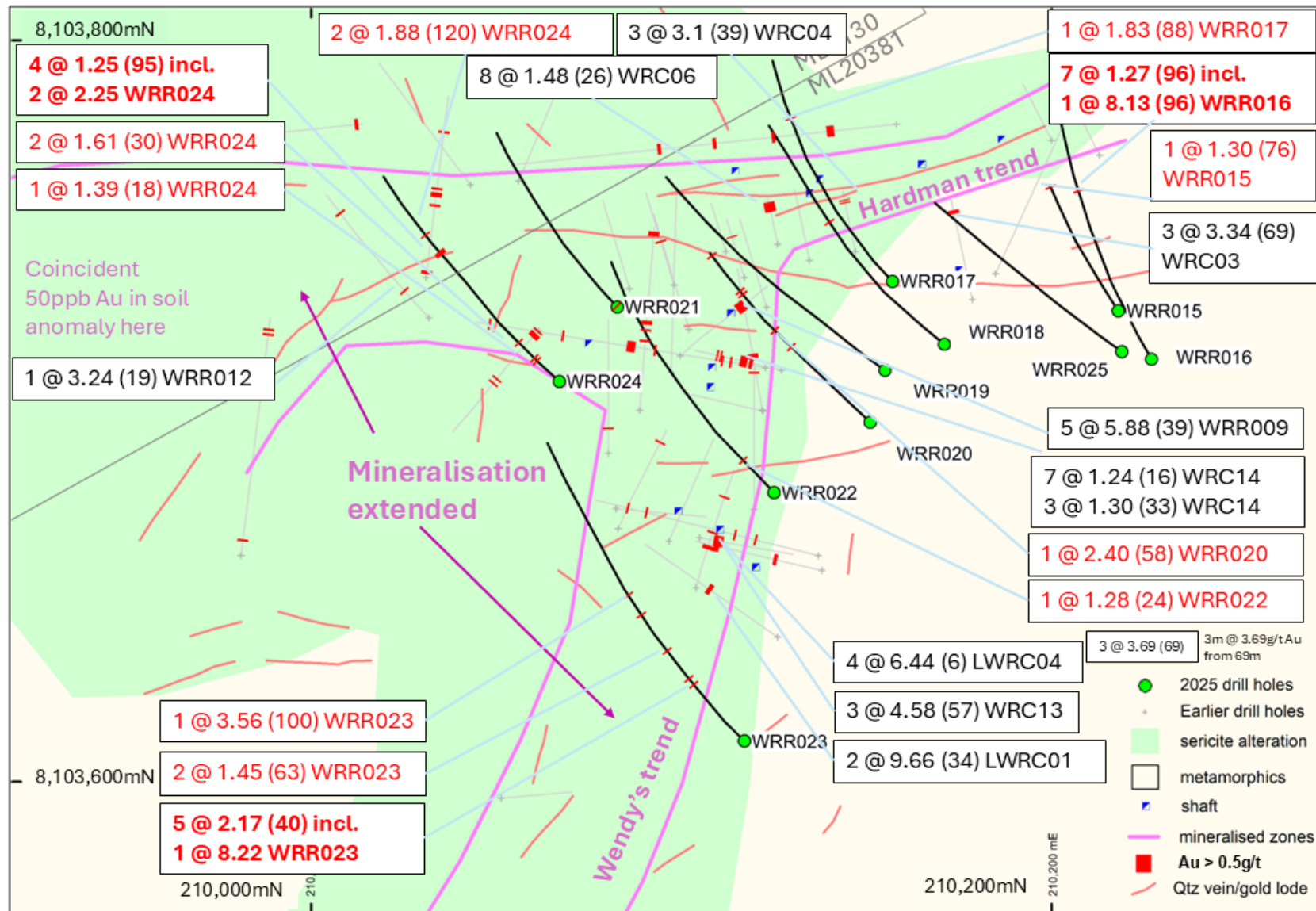
Wendy's trend extended to the south

New results

- WRR023
 — 5m at 2.2g/t Au from 40m incl.
 — 1m at 8.2 g/t Au from 40m
 — 2m at 1.5 g/t Au from 63m
 — 1m at 3.6 g/t Au from 100m

Historic results

- 5m at 5.9 from 39m WRR009
 — 4m at 6.4 from 6m LWRC04
 — 2m at 9.7 from 34m LWRC01
 — 3m at 4.6 from 57m WRC013



Refer ASX Announcement November 28,2025 for compliance data relating to new exploration results and to the Green & Gold Minerals July 2025 Prospectus for data relating to historical drill results

Mt Wandoo – Program completed, results pending

- Current Inferred Resource 32,000oz gold, 387,000oz silver

- Large system with widespread alteration

- Large scale discovery potential

- Expansion and upgrade drilling completed

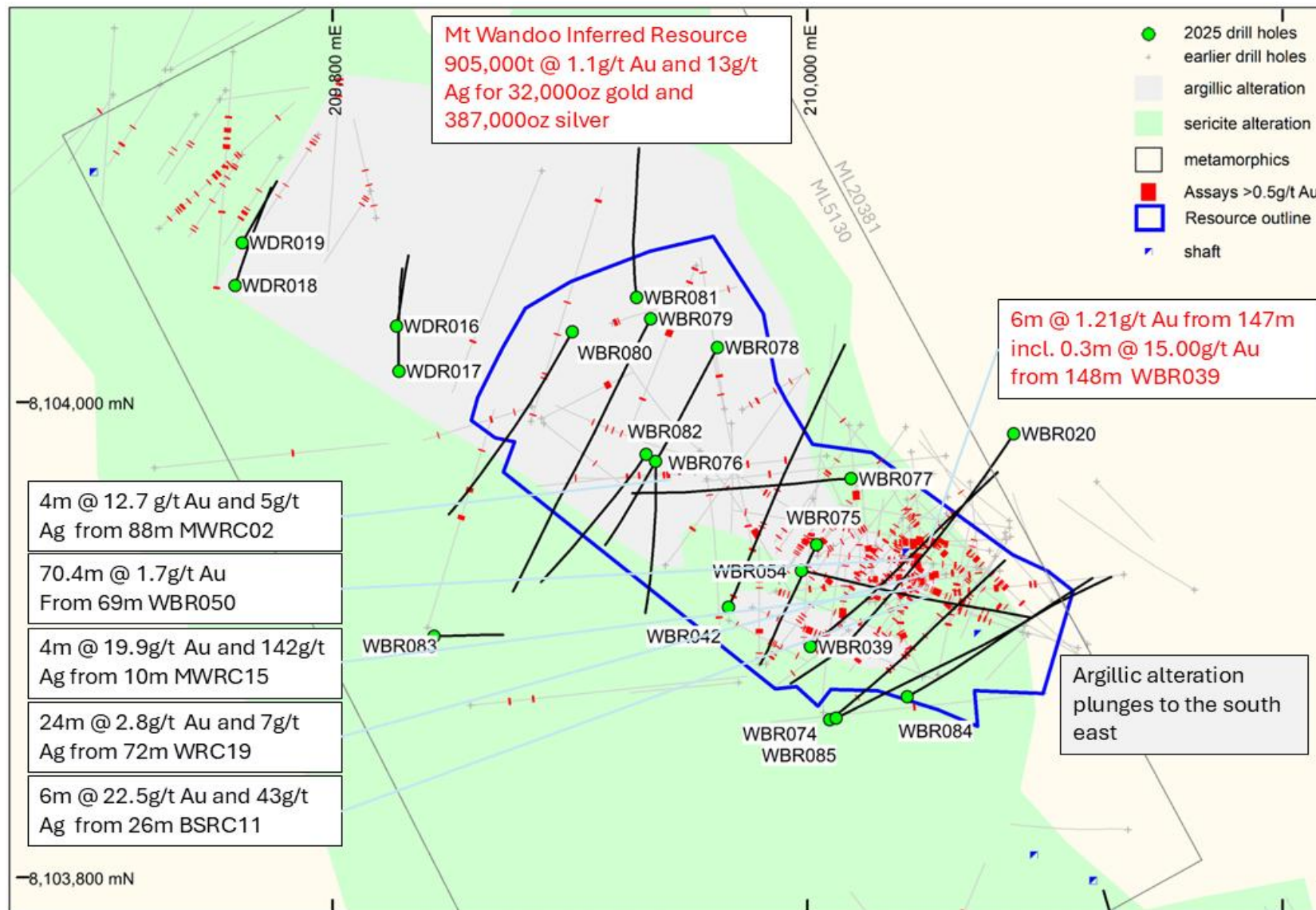
New Results (so far)

- 6m at 1.2 g/t Au from 147m incl. 0.3m at 15.0g/t Au (WBR039)

Historic results

- 70.4m at 1.7g/t Au from 69m WBR050
- 4m at 19.9g/t Au from 10m MWRC15
- 24m at 2.8g/t Au from 72m WRC19
- 6m at 22.5g/t Au from 26m BSRC11

16 holes to report



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Ore Sorting – The Technological Enabler for Development

- Test work achieved up to 8 times grade increase at 91% gold recovery.
- Potentially to save trucking and toll treatment costs.
- Preliminary gravity, CIL and flotation recoveries from 85-95%

Run 1 Feed:
19-60mm
0.83 g/t Au

Run 2 Feed:
19-60mm
0.47 g/t Au



NB: Ore sorter results from Mt Wandoo resource area

Kaolin altered, 19-60mm	<p>Run 1: Reject</p> <p>0.03 g/t Au, 1.7 g/t Ag 92% mass pull</p>	<p>Run 1: Product</p> <p>10.35 g/t Au, 18.6 g/t Ag 8% mass pull</p>
	<p>Run 2: Reject</p> <p>0.03 g/t Au, 2.4 g/t Ag 86% mass pull</p>	<p>Run 2: Product</p> <p>3.66 g/t Au, 9.2 g/t Ag 14% mass pull</p>

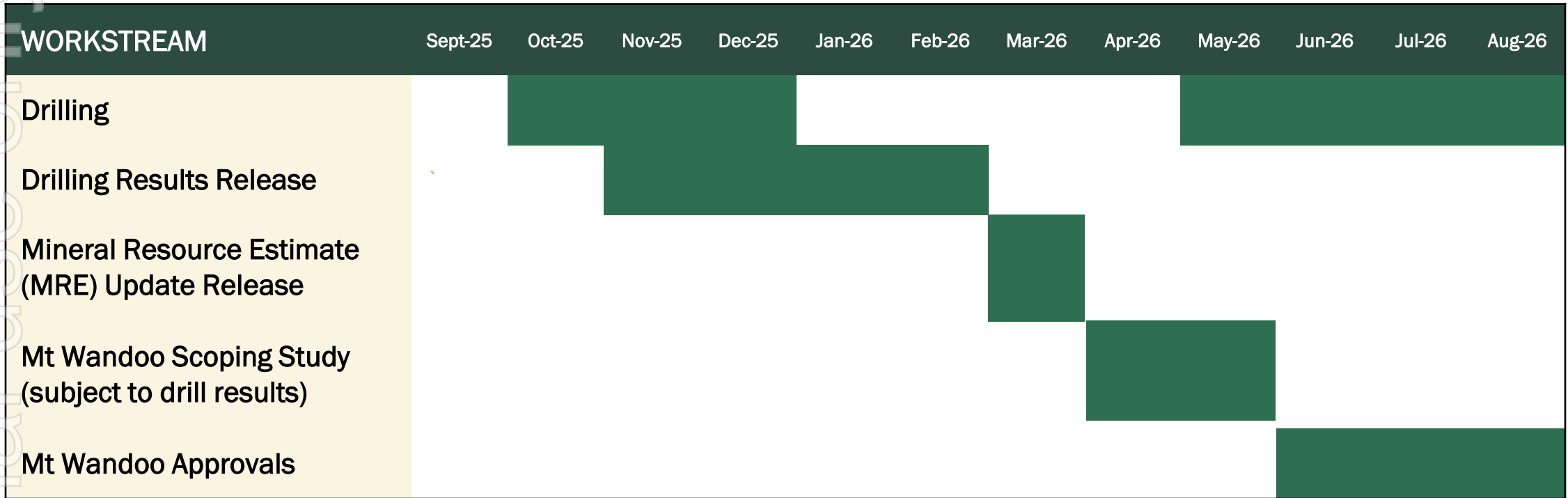
Not sorted

<8mm fines (unsorted)
4.9 g/t Au, 15.6 g/t Ag
1% of Head sample mass

8-19mm (un-sorted)
0.65 g/t Au, 4.7 g/t Ag,
5% of Head sample mass



Drilling completed ahead of schedule, significant news flow to follow



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Chillagoe Gold Project – Large Intrusion Related Gold System (IRGS) Discovery Potential

Sentinel

Large Intrusive system, first exploration

- 800m x 600m strong Au-Bi-Te soil + 2.4km mag anomaly.
- Only 3 drill holes, best 7m at 0.4 g/t Au open at EOH 51m.

Dingo

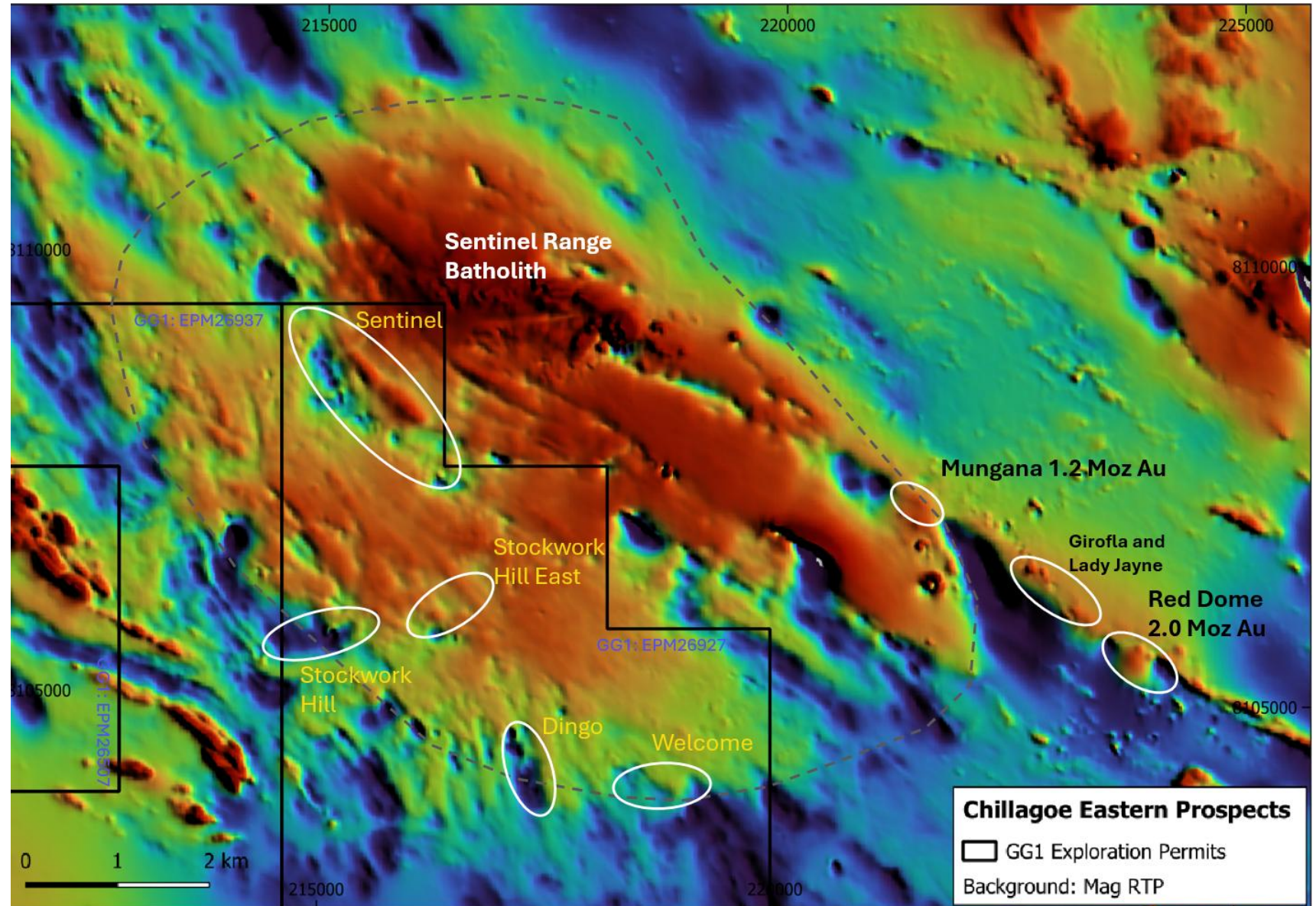
Chillagoe's next pencil porphyry?

- High grade Ag-Au “D vein” outcrops and porphyry in drill core.
- Only 3 shallow drill holes, best 8m at 246 g/t Ag & 0.75 g/t Au.

Yum Yum

Potential assoc. with Mt Wandoo epithermal system

- 1.8km x 600m Au-Bi-As soil anomaly.
- 5 shallow holes, best 12m at 0.73 g/t Au from 11m



Refer Prospectus July 2025 for information relating to historic exploration results and mineral resource estimates

Critical Minerals – REE and Fluorite

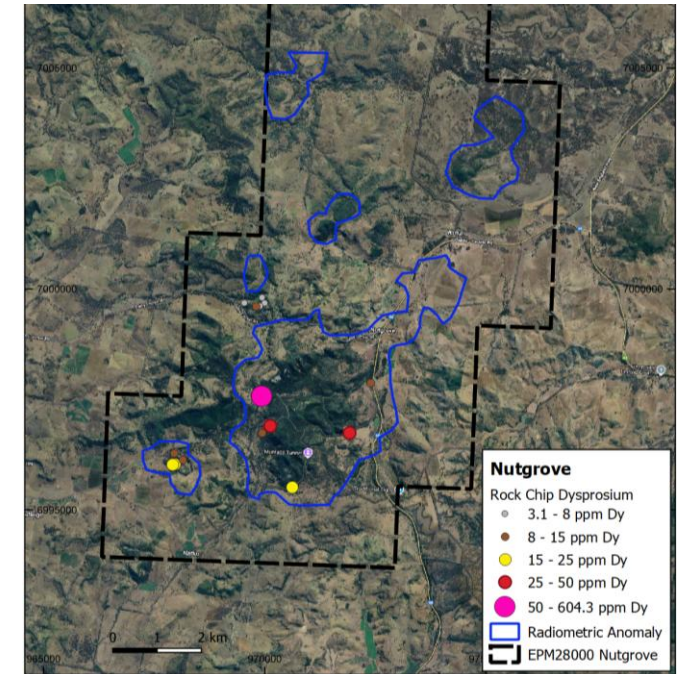
Potential for a large breccia hosted heavy REE deposit

Nutgrove REE

Discovery made by GG1 in 2023. Interpreted to be a large REE prospective alkaline diatreme complex.

- Rock chips up to 1.4% TREO. Heavy REE contributing 75% of the TREO, dominated by Yttrium oxide.
- No drilling yet.
- Further rock chip sampling and mapping planned soon

TREO: total oxides of: Ce, Dy, Er, Eu, Ho, La, Lu, Nd, Pr, Sm, Tb, Tm, Y, Tb

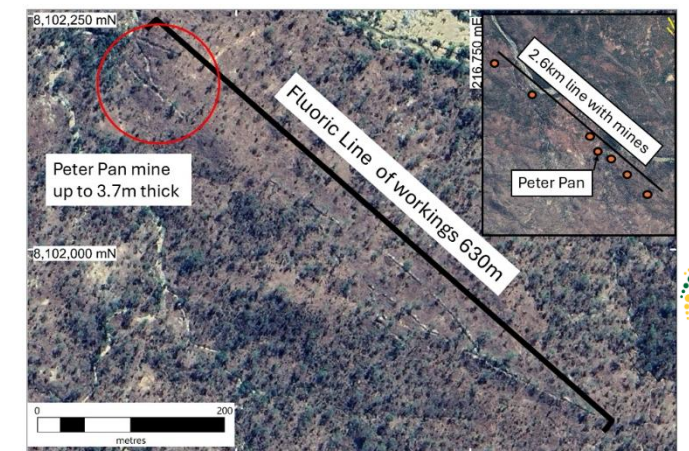
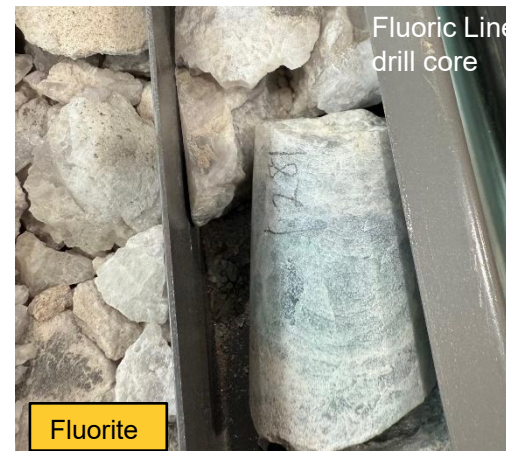


Growing fluorite demand for lithium batteries

Fluorite

2.6km long vein system, mined in early 1900's. Historic mining targeted high grade direct shipping fluorite.

- 36 diamond holes drilled in 1960's. No assays. Best intercept 3.7m wide.
- Structurally hosted vein type fluorite in Chillagoe



Looking ahead - Strong catalysts for 2026

Chillagoe Gold Project

- Mineralisation extended at Little Wandoo
- Results pending for Mt Wandoo
- Commence milling agreement discussions
- Q1 mineral resource estimate upgrade
- Q2 mining studies

REE

- Emerging rare earths target at Nutgrove with promising early results
- Q1 exploration follow up planned

Exploration Blue Sky

- Additional drilling and target generation



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More drill
results soon

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Contact

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Appendix



Group Resources

Inferred Resource Area	Inferred					
	Lower Cut g/t Au	Tonnes	Au g/t/	Ag g/t	Ounces Au (oz)	Ounces Ag (oz)
Mt Wandoo ¹	0.3	905,000	1.11	13	32,430	387,520

¹ topcut at 14.2 g/t Au

Table 1 - JORC (2012) Inferred Resource estimate for Mt Wandoo

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