



Announcement Summary

**Entity name**

MAYFIELD GROUP HOLDINGS LIMITED

**Date of this announcement**

Monday December 01, 2025

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2025 ESOP Options	415,750	01/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

MAYFIELD GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ABN

**Registration number**

57010597672

**1.3 ASX issuer code**

MYG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/12/2025

For personal use only



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

For personal use only



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

2025 ESOP Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.90000000

**Expiry date**

28/11/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

MYG : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20220322/pdf/4577msdmtn3gvr.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issue pursuant to Mayfield Employee Share Option Plan with expiry date of 28 November 2030 and exercise price of \$1.90 per share

## Issue details

**Number of +securities**

415,750



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYG : ORDINARY FULLY PAID	111,915,796

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYGAR : OPTION EXPIRING 04-SEP-2029 EX \$0.8693	240,000
MYGAA : OPTION EXPIRING 06-MAR-2028 EX \$0.325	175,000
MYGAS : PARTLY PAID ORDINARY SHARES	2,197,802
MYGAQ : OPTION EXPIRING 22-MAR-2027 EX \$0.3506	30,000
New class - code to be confirmed : 2025 ESOP Options	415,750



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

415,750

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

For personal use only