BINDI METALS

ASX BIM

ASX Announcement

1 December 2025

Non-Renounceable Entitlement Offer of Options – Notice to Shareholders

Bindi Metals Limited (**ASX: BIM**, "**Bindi**" or the "**Company**") refers to the fully underwritten pro-rata non-renounceable entitlement offer of options ("**Rights Issue**") of one (1) New Listed Option for every two (2) existing Shares held by those Shareholders registered at the Record Date, at an issue price of $0.001 per Option ("**Offer**"), exercisable at $0.145 each and expiring 2 years from the date of issue and as set out in the Prospectus dated 21 November 2025 ("**Prospectus**") and further to the Company's announcement dated 9 October 2025.

The Company advises that a letter has been despatched today for the Offer to eligible shareholders ("**Letter to Eligible Shareholders**") in accordance with the Offer timetable as set out in the Prospectus. Further details of the Offer, including the details on how eligible shareholders may accept the Offer, are set out in the Letter to Eligible Shareholders.

A letter to ineligible shareholders notifying them of the Offer and their ineligibility to participate has also been despatched today ("**Letter to Ineligible Shareholders**").

This announcement has been authorised for release to the market by the Board of Bindi Metals Limited.

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For more information contact:

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About Bindi Metals Limited

Bindi Metals is focused on exploration projects strategically located in tier one, highly prospective, world class mining jurisdictions with proven geological potential. The Company applies methodical, data driven exploration programs and is supported by an experienced technical team with a strong track record in discovery. Bindi's aim is to identify and develop high quality resource assets that can create long term value for all stakeholders.