



Announcement Summary

Entity name

RAPID CRITICAL METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 01, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RCM	ORDINARY FULLY PAID	242,010,531	01/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAPID CRITICAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75649292080

1.3 ASX issuer code

RCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Sep-2025 11:02

Announcement Title

New - Proposed issue of securities - RCM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RCM : ORDINARY FULLY PAID

Issue date

1/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	87	0.00 %
1,001 - 5,000	69	0.02 %
5,001 - 10,000	192	0.14 %
10,001 - 100,000	953	3.65 %
100,001 and over	623	96.19 %



Issue details

Number of +securities to be quoted

242,010,531

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

Approved at EGM on 24.11.25. Resolutions 5-9

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RCM : ORDINARY FULLY PAID	1,155,529,313
RCMO : OPTION EXPIRING 23-OCT-2027	89,228,175

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCMAD : OPTION EXPIRING 15-DEC-2026 EX \$4.008	1,511,670
RCMAI : OPTION EXPIRING 04-NOV-2029 EX \$0.204	7,931,204
RCMAJ : OPTION EXPIRING 17-JUL-2030 EX \$0.04	25,552,595
RCMAA : OPTION EXPIRING 02-JUN-2030 EX \$0.0612	7,500,003
RCMAB : OPTION EXPIRING 19-JUN-2028 EX \$0.18	3,333,334
RCMAC : OPTION EXPIRING 17-JUL-2028 EX \$0.063	15,970,372