



Announcement Summary

Name of entity

EDU HOLDINGS LIMITED

Announcement type

New announcement

Date of this announcement

1/12/2025

ASX Security code and description of the class of +securities the subject of the buy-back

EDU : ORDINARY FULLY PAID

The type of buy-back is:

Selective buy-back

Refer to next page for full details of the announcement

For personal use only



Part 1 - Entity and announcement details

1.1 Name of entity

EDU HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

108962152

1.3 ASX issuer code

EDU

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
Selective buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

144,043,597

3A.2 Total number of +securities proposed to be bought back

18,000,000

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

Mulpha Education Investments Pty Ltd -10,000,000 ordinary shares
Investec Australia Pty Ltd - 8,000,000 ordinary shares

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.55000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes

3B.1a Type of security holder approval required

Special resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

12/2/2026

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No



Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

13/2/2026

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The buy-back agreements are subject to the following conditions precedent: relevant forms being lodged with ASIC and ASX, satisfaction of required notice periods under the Corporations Act and/or the ASX Listing Rules, shareholder approval, and the Board determining that completing the buy-backs will not materially prejudice the Company's ability to pay its creditors and satisfying all other requirements of section 257A of the Corporations Act