



ASX ANNOUNCEMENT

Melbourne, 3 December 2025

HELLOWORLD RECEIVES ACCC CLEARANCE FOR POTENTIAL WEBJET ACQUISITION

On 19 November 2025, Helloworld Travel Limited (Helloworld, ASX:HLO) announced that it had submitted a non-binding indicative proposal to the Board of Webjet Group Limited (Webjet, ASX:WJL) to acquire all of the issued shares in Webjet that it does not already own by way of a Scheme of Arrangement (Proposal). Helloworld's Proposal to acquire all Webjet's shares for a cash consideration of A\$0.90 per share¹.

The Proposal is subject to certain conditions including completion of confirmatory due diligence to the satisfaction of Helloworld, entry into a Scheme Implementation Agreement on terms acceptable to Helloworld including customary closing conditions and regulatory approvals (including ACCC no-objection) and a unanimous recommendation from the Webjet Board of Directors that Webjet shareholders vote in favour of the Proposal in the absence of a superior proposal.

Webjet's Board of Directors granted Helloworld due diligence access and Helloworld is progressing its due diligence review.

Helloworld had also applied for ACCC pre-assessment and confirms that it has now received a no-objection and clearance letter from the ACCC.

Andrew J Burnes AO
Chief Executive Officer and Managing Director

Authorised for release by Helloworld Travel Limited's Board of Directors.

-ENDS-

¹ The consideration will not be reduced by the value of any dividends declared at the release of the WJL's 1H FY26 results on 19 November 2025. However, any subsequent dividends, distributions or returns of capital, determined or made prior to implementation of the Proposal will reduce the consideration.

About Helloworld Travel Limited

- Helloworld Travel Limited (ASX: HLO) is a leading Australian & New Zealand travel distribution company, comprising retail leisure travel and business travel networks, travel broker networks, destination management services (inbound), air ticket consolidation, tourism transport operations, wholesale travel services, including event packaging and online operations, all supported by world class proprietary and non-proprietary distribution systems.
- HLO businesses have over 900 personnel located in Australia, New Zealand, Fiji and Greece, and over 2,600 members of its travel agency and broker networks in Australia and New Zealand.
- Helloworld Travel is a proud sponsor of the School of St Jude in Tanzania, Ollie's Echo, The Danii Foundation, and My Room Children's Cancer Charity.



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