



Announcement Summary

**Entity name**

CATAPULT SPORTS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 04, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAT	ORDINARY FULLY PAID	1,873,675	05/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CATAPULT SPORTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

53164301197

**1.3 ASX issuer code**

CAT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2025

For personal use only



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jun-2025 08:39	New - Proposed issue of securities - CAT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The fourth and final tranche of shares (being 1,873,675 fully paid ordinary shares, with a 12-month voluntary escrow), is expected to be issued in June 2026. The tranche will be issued as part consideration for the acquisition by the Company of Perch (Catalyft Labs, Inc.). Additionally, as part of the acquisition, an earn-out of up to 4,048,834 fully paid ordinary shares will be issued over the period June 2027 to May 2028, contingent on achieving key ACV growth milestones.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

CAT : ORDINARY FULLY PAID

**Issue date**

5/12/2025

Issue details

**Number of +securities to be quoted**

1,873,675

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration for the acquisition by the Company of Perch (Catalyft Labs, Inc.).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

3.821977

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares will be subject to a 12-month voluntary escrow. The estimated consideration per security is calculated on the basis that the maximum number of shares is issued under the acquisition (being 10,294,411 ordinary shares).



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAT : ORDINARY FULLY PAID	307,101,856

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CATAQ : PERFORMANCE RIGHTS	4,070,039
CATAM : PERFORMANCE RIGHTS LTI	7,678,706
CATAL : PERFORMANCE RIGHTS STI	7,861,234
CATAP : RIGHTS	169,933
CATAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,633,819