



## Announcement Summary

**Entity name**

SOMNOMED LIMITED

**Date of this announcement**

Thursday December 04, 2025

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 27 June 2027 exercise price \$0.65	2,000,000	04/12/2025
New class - code to be confirmed	Options expiring 16 September 2027 exercise price \$0.70	1,400,000	04/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SOMNOMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

35003255221

**1.3 ASX issuer code**

SOM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities issued under an +employee incentive scheme

## ASX +security code

New class - code to be confirmed

## +Security description

Options expiring 27 June 2027 exercise price \$0.65

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

4/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Amrita Blickstead	Amrita Blickstead	1,000,000
Karen Borg	Dunne & Borg Pty Ltd <The Dunne & Borg Family A/C>	1,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://clients3.weblink.com.au/pdf/SOM/03004763.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.65000000	27/6/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SOM : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://clients3.weblink.com.au/pdf/SOM/02867977.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Option issue approved at SomnoMed Limited Annual General Meeting on 27 November 2025



## Issue details

**Number of +securities**

2,000,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 16 September 2027 exercise price \$0.70

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Amrita Blickstead	Amrita Blickstead	700,000
Karen Borg	Dunne & Borg Pty Ltd <The Dunne & Borg Family A/C>	700,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://clients3.weblink.com.au/pdf/SOM/03004763.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.70000000

**Expiry date**

16/9/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SOM : ORDINARY FULLY PAID



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://clients3.weblink.com.au/pdf/SOM/02867977.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option issue approved at SomnoMed Limited Annual General Meeting on 27 November 2025

Issue details

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**Number of +securities**

1,400,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SOM : ORDINARY FULLY PAID	218,183,253

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SOMAP : OPTION EXPIRING 31-AUG-2027 EX \$2.33	77,000
SOMAQ : OPTION EXPIRING 04-NOV-2027 EX \$2.46	175,000
SOMAD : OPTION EXPIRING 28-AUG-2028 EX \$0.60	1,500,000
SOMAE : OPTION EXPIRING 29-JAN-2029 EX NIL	3,240,000
SOMAB : OPTION EXPIRING 24-JUN-2027 EX \$2.33	233,000
SOMAA : OPTION EXPIRING 24-JUN-2027 EX \$2.00	1,759,000
SOMAW : OPTION EXPIRING 30-SEP-2026 EX NIL	575,000
SOMAC : OPTION EXPIRING 10-DEC-2027 EX \$2.23	175,000
SOMAF : OPTION EXPIRING 30-SEP-2027 EX NIL	1,200,000
SOMAX : OPTION EXPIRING 01-DEC-2031 EX NIL	2,058,600
SOMAY : OPTION EXPIRING 01-DEC-2030 EX NIL	1,256,900
New class - code to be confirmed : Options expiring 27 June 2027 exercise price \$0.65	2,000,000
New class - code to be confirmed : Options expiring 16 September 2027 exercise price \$0.70	1,400,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/11/2025

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