



TZ Limited

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ASX Announcement

TZ LIMITED SUCCESSFUL PLACEMENT TO FUND MICROSOFT SALES

TZ Limited (**ASX:TZL** or the “**Company**”) is a global provider of smart locking solutions, data centre security products, and tenant experience software platforms, is pleased to advise that it has successfully completed a placement to existing major shareholders, raising A\$750,000 at \$0.05 cents per share under ASX Listing Rule 7.1 Placement Capacity.

The placement targeted to raise A\$500,000 but was increased due to strong support and oversubscriptions from existing shareholders.

Data Centre Security

TZ recently announced multiple contract wins for its Data Centre Security products, including deployments for Microsoft data centre facilities.

While these contracts represent a significant commercial milestone for TZ, the accelerated delivery schedule requested by the customer placed short-term pressure on working capital.

- Data Centre Security revenue increased from A\$1.6 million in FY24 to A\$2.1 million in FY25, despite a year disrupted by global tariffs.
- Over A\$3 million in Data Centre Security revenue is secured for FY26, with the potential for significant upside through additional wins in current and future tenders.

Balance Sheet Strengthening and Debt Repayment

TZ also confirms that it has a debt repayment of A\$2.75 million due at year end, which will reduce total Group debt from approximately A\$6.25 million to A\$3.5 million.

The company is in negotiations with several parties and is considering an overall refinancing, an “invoice factoring facility” just for the Microsoft orders, or a strategic placement to assist Asian expansion.

Strategic Review of TZ US Subsidiary, Telezygology Inc.

As previously announced, the Company rejected a non-binding, indicative proposal for its US subsidiary, Telezygology Inc.

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The proposal was represented as a multiple of Telezygology's Annual Recurring Revenue ("ARR") at that time.

- Telezygology's current US-derived ARR is approximately A\$2.7 million.
- TZ is actively engaged in advanced commercial discussions across the campground and marina sectors, which, if successful, could add a further >A\$2.0 million of ARR, lifting run-rate ARR to approximately A\$4.7 million.
- Since rejecting the earlier proposal, additional parties have expressed interest in TZ's US subsidiary, and discussions remain ongoing.

About TZ

Positioning Across Three High-Growth Platforms

TZ now operates across three complementary verticals:

- Smart Locking & Access Control – enterprise locking, asset protection and logistics solutions;
- Data Centre Security – high-security electronic rack locking and infrastructure protection; and
- Tenant App & Smart Building Platforms (Telezygology) – digital tenant engagement, access management and building services automation.

The integration of these platforms provides TZ with a diversified revenue base, increasing levels of recurring software income, and strong exposure to critical infrastructure and smart building markets globally.

Forward Looking Statements

This Company announcement contains forward-looking statements, including statements regarding anticipated commencement dates or completions dates of preclinical or clinical trials, regulatory developments, and regulatory approval. These forward-looking statements are not guarantees or predictions of future performance, and involve known and unknown risks, uncertainties, and other factors, many of which are beyond our control, and which may cause actual results to differ materially from those expressed in the statements contained in this presentation. Readers are cautioned not to put undue reliance on forward-looking statements.

This announcement is authorised for release by the Company's Board of Directors.

Peter Graham
Chairman
TZ Limited
<https://tz.net>

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