

ASX Announcement | 5 December 2025 Assetora Limited

Assetora Secures \$500,000 Private Placement

Key Highlights:

- **\$500,000 placement at \$0.14 per share**
- **Placement includes 3.57m shares and attaching options**

Assetora Limited (ASX: AOH) (“Assetora” or “the Company”) is pleased to announce that it has secured a \$500,000 private placement from a professional and sophisticated investor, Creative Capital Management Pty Ltd and or its nominee.

The placement, completed under Assetora’s available capacity under ASX Listing Rules 7.1 and 7.1A, comprises:

- 3,571,429 fully paid ordinary shares, issued at \$0.14 per share;
- 2:1 free-attaching options, exercisable within 18 months at the higher of \$0.14 or 80% of the 30-day VWAP at the time of exercise;
- Total subscription amount of \$500,000 for working capital and strategic growth initiatives.

The shares are expected to be allotted on or about 12 December 2025.

Assetora CEO, Darren Younger, said:

“We continue to see strong momentum from investors who believe in Assetora’s strategy and the future we are building. This latest investment reinforces the growing confidence in our approach to alternative assets and our mission to help Australians Invest Differently. Their support strengthens our capital position as we scale and deliver the next phase of our growth.”

This announcement has been authorised for release to the ASX by the Board of Assetora Australia Limited.

For further information, please contact:

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