



## Announcement Summary

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**Entity name**

FLEXIROAM LIMITED

**Date of this announcement**

Friday December 05, 2025

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee Options	100,000,000	05/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FLEXIROAM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

143777397

**1.3 ASX issuer code**

FRX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/12/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Employee Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

5/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20251029/pdf/06r71dnp6306hh.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01400000

**Expiry date**

5/12/2035

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

FRX : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20251029/pdf/06r71dnp6306hh.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The employee options are subject to time-based vesting criteria and continuation of employment

## Issue details

**Number of +securities**

100,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRX : ORDINARY FULLY PAID	1,517,398,594

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FRXAR : OPTION EXPIRING 15-MAY-2029 EX \$0.035	18,626,666
FRXAS : OPTION EXPIRING 15-MAY-2029 EX \$0.075	1,960,000
FRXAT : OPTION EXPIRING 15-MAY-2029 EX \$0.115	1,960,000
FRXAW : OPTION EXPIRING 26-NOV-2035 EX \$0.007	100,000,000
FRXAK : OPTION EXPIRING 21-JUN-2028 EX \$0.035	6,089,999
FRXAL : OPTION EXPIRING 21-JUN-2028 EX \$0.075	4,756,666
FRXAM : OPTION EXPIRING 21-JUN-2028 EX \$0.115	4,756,668
New class - code to be confirmed : Employee Options	100,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

100,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

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