



## Announcement Summary

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**Entity name**

MATRIX COMPOSITES &amp; ENGINEERING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 08, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MCEAC	CONVERTIBLE NOTES	7,485,000	Repayment or redemption of +convertible debt security without conversion	05/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

MATRIX COMPOSITES & ENGINEERING LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

54009435250

**1.3 ASX issuer code**

MCE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/12/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

MCEAC : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

7,485,000

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

5/12/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Maturity and redemption of convertible note issued 5 December 2022 to Collins Street Asset Management Pty Ltd with a 3 year term and face value of \$7.485 million.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCE : ORDINARY FULLY PAID	224,685,996

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCEAE : OPTION EXPIRING 10-APR-2029 EX \$0.35	202,124
MCEAA : PERFORMANCE RIGHTS	3,121,019
MCEAN : OPTION EXPIRING 22-DEC-2028 EX \$0.35	2,172,835
MCEAF : OPTION EXPIRING 14-OCT-2030 EX \$0.434	526,316
MCEAC : CONVERTIBLE NOTES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.