

Response to Media Speculation

Dateline Resources Limited (**Dateline** or **the Company**) notes recent media reports following an ASX announcement by US 1 Critical Minerals Limited (ASX: USC), a company previously known as Gladiator Resources Limited (**USC/Gladiator**). The ASX Announcement indicated that USC/Gladiator had commenced legal proceedings against Dateline's CEO, Mr Stephen Baghdadi, in an attempt to obtain transfer of certain potentially promising Rare Earth Elements (**REE**) tenements in the USA.

In response to such media reports, the Board of Dateline can confirm that (following the successful identification of the Colosseum Gold – REE Project), its CEO continues to investigate and take steps to secure additional potentially promising REE tenements, but emphatically denies that Dateline, Stephen Baghdadi or entities associated with Mr Baghdadi have any contractual arrangements with USC/Gladiator in relation to such tenements. If, and to the extent that, Dateline does secure additional potentially promising REE tenements, it will seek to commercialise those tenements for the benefit of all Dateline shareholders - and certainly not agree to transfer them to another party in return for a reimbursement of its costs, as is alleged by USC/Gladiator.

The Board of Dateline confirms further that any legal proceedings against the Company and/or its CEO by USC/Gladiator will be vigorously defended.

Mr Mark Johnson, the Chairman of the Company commented:

"As I indicated at the Company's AGM on 28 November 2025, Dateline's exceptional year is owed to the outstanding efforts of our Managing Director, Mr Stephen Baghdadi and the team that he has assembled. Mr Baghdadi identified and negotiated the Colosseum opportunity and managed government and regulatory engagements in the highest levels of the Federal Government through to state, county and local authorities. His efforts have yielded significant value to Dateline.

"In a similar vein, to the extent that Mr Baghdadi identifies and cultivates additional prospective REE tenements, they will accrue for the benefit of Dateline and its shareholders on terms the Board of Dateline approves. Shareholders can rest assured that the Board will take whatever steps necessary to protect Dateline's additional REE opportunities"

This ASX announcement has been authorized for release by the Board of Dateline Resources Limited.

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Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
FSE Code	YE1
Shares on Issue	3.48B
Top 20 Shareholders	77.6%

Board of Directors

Mark Johnson AO
Non-Executive Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)
27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Mining studies underway
Rare earths potential with geology similar to nearby Mountain Pass mine
* ASX announcements 23 October 2024 and 23 May 2025



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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.





The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an NPV_{6.5} of US\$550 million and an IRR of 61% using a gold price of US\$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Pass Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Dateline has also acquired the high-grade Argos Strontium Project, also located in San Bernardino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ SrSO₄.

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Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking

statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

Company Confirmations

The Company confirms it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 with regard to the Colosseum MRE and 23 May 2025 with regard to Colosseum Project Economics. Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates and the forecast financial information referred to in those previous announcements continue to apply and have not materially changed.