

**ASX Announcement | 10 December 2025
Assetora Limited**

Statutory Demand received from Specialised Investment and Lending Corporation (SILC)

Assetora Limited (ASX: AOH) advises that on 1 December 2025, it received a creditor's statutory demand from Specialised Investment and Lending Corporation (SILC), acting as trustee of the DomaCom Limited Security Trust.

The demand seeks payment of \$990,017.46 and asserts that an event of default has occurred under the Note Deed Poll and General Security Agreement.

AOH asserts there are substantial grounds to dispute both the existence of the debt and the amount of the alleged debt. The Company has instructed legal counsel to apply to have the statutory demand set aside, on the basis there is a genuine dispute as to whether the debt claimed is due and payable in breach of section 459E of the Corporations Act and that there is an offsetting claim under section 459G of the Corporations Act.

Authorised for release by the Board of Assetora Limited