



Announcement Summary

Name of entity

BOTANIX PHARMACEUTICALS LTD

Announcement type

New announcement

Date of this announcement

10/12/2025

ASX Security code and description of the class of +securities the subject of the buy-back

BOT : ORDINARY FULLY PAID

The type of buy-back is:

Employee share scheme buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/12/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

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Part 2 - Type of buy-back

2.1 The type of buy-back is:

Employee share scheme buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,970,659,977

3A.2 Total number of +securities proposed to be bought back

6,928,586

3A.9 Are the +securities being bought back for a cash consideration?

No

3A.9b Please describe the consideration being provided to buy back the +securities

The Shares are being bought back for nil consideration, as the shares were issued erroneously.

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

24/12/2025



Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The Company's board has resolved to proceed with the buy-back after it became aware that the options had expired prior to their purported exercise. There was an incorrect expiry date recorded by the Company's share registry.

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