



ASX RELEASE

11 December 2025

MEGAPORT SUCCESSFULLY COMPLETES SHARE PURCHASE PLAN

Brisbane, AUSTRALIA, Megaport Limited (**Megaport** or **Company**) (**ASX:MP1**), is pleased to announce the completion of its non-underwritten Share Purchase Plan (**SPP**) following the close of the offer on Thursday, 4 December 2025. The SPP follows the A\$200 million fully underwritten institutional placement (**Placement**) announced on Tuesday, 11 November 2025.

A total of approximately A\$18.2 million was raised under the SPP, with approximately 1.4 million new fully paid ordinary shares in Megaport (**SPP Shares**) issued to participating eligible shareholders on Thursday, 11 December 2025 at an issue price of A\$13.06 per SPP Share which represents a 2.5% discount to the 5-day volume weighted average price of Megaport shares up to and including the closing date of the SPP (Thursday, 4 December 2025).

SPP Shares will rank equally with existing Megaport shares from their date of issue.

Funds raised from the SPP will be used for general corporate and working capital purposes.

Trading of the SPP Shares is expected to commence on the ASX on Friday, 12 December 2025.

Authorised by the Company Secretary of Megaport Limited.

INVESTOR ENQUIRIES

Investor Relations
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MEDIA ENQUIRIES

media@megaport.com

ABOUT MEGAPORT

Megaport is changing how businesses connect their infrastructure, with one smart and simple platform to manage every connection. Build secure, scalable, and agile networks in just a few clicks, accessing global endpoints and creating private paths in minutes.

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Trusted by the world's leading companies, Megaport partners with global service providers, DC operators, systems integrators, and managed services companies, and operates in 1,000+ enabled locations worldwide. Megaport is ISO/IEC 27001 certified. Join the network revolution at megaport.com.

SUPPORTING REFERENCES

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