

Scheme becomes Effective

Locate Technologies Limited (ASX: LOC) ("Locate Technologies" or the "Company") is pleased to announce that it has today lodged with the Australian Securities and Investments Commission ("ASIC") a copy of the orders of the Supreme Court of New South Wales ("Court") approving the scheme of arrangement between Locate Technologies and its shareholders to which Locate Technologies Limited (NZX: LOC) ("Locate NZ") will become the new parent entity of the Locate Technologies group ("Scheme").

As a result, the Scheme is now legally effective. A copy of the Court's orders as lodged with ASIC is attached to this announcement.

Capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet released to ASX on 31 October 2025, unless the context otherwise requires.

Suspension of trading

Locate Technologies Shares will be suspended from trading on the ASX with effect from the close of trading today, 11 December 2025.

Class Ruling

Locate Technologies has received a non-binding draft class ruling from the Australian Taxation Office ("ATO") regarding CGT scrip-for-scrip roll-over relief for eligible Australian resident Shareholders. The draft class ruling cannot be relied upon by Locate Technologies Shareholders until it is issued in final form by the ATO.

The final class ruling is not expected to be issued by the ATO until after the Implementation Date (which is expected to be 16 December 2025). Locate Technologies Shareholders should refer to the final class ruling once it is published on the ATO website (www.ato.gov.au).

Indicative Scheme Timetable

The remaining key dates expected for the Scheme are set out below.

Last date of trading of Shares on ASX	Close of trading today, 11 December 2025
Record Date for determining entitlements to the Scrip Consideration	7.00pm (Sydney Time) on Monday, 15 December 2025
Implementation Date for the Scheme	Tuesday, 16 December 2025

Delisting of Locate Technologies from the official list of ASX	Wednesday, 17 December 2025
First day of quotation of the Locate NZ Shares issued as the Scrip Consideration on NZX	Expected to commence promptly following the Implementation Date

Note: All stated dates and times are indicative only. Any changes to the above timetable will be announced to ASX and will be available on Locate Technologies' website at <https://locate.tech/announcements/>.

For further information contact:

Steven Orenstein – CEO E: investors@locate.tech

END

This announcement is authorised for release by the Board of Locate Technologies Limited.

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About Locate Technologies

Locate Technologies harnesses the power of AI, cloud infrastructure, and SaaS technology to transform how businesses manage last-mile delivery and logistics operations. Through a suite of platforms— Locate2u, Zoom2u and Shred2u—the Company delivers smart, scalable solutions that simplify delivery management, optimise route planning, and enhance real-time visibility for businesses of all sizes.



Issued: 10 December 2025 5:27 PM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2025/00405516

TITLE OF PROCEEDINGS

First Plaintiff	LOCATE TECHNOLOGIES LIMITED ACN 636364246
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Corporation subject of the proceeding	LOCATE TECHNOLOGIES LIMITED
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DATE OF JUDGMENT/ORDER

Date made or given	10 December 2025
Date entered	10 December 2025

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 21 October 2025. Second Court hearing.

Affidavit read. Exhibits marked.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Corporations Act 2001 (the Act), the scheme of arrangement between the Plaintiff and its members agreed to by the said members at the meeting held on 1 December 2025 (being the form contained in Annexure C to the Scheme Booklet at pages 157 to 169 of Exhibit SMO-02 to the affidavit of Stephen Michael Orenstein affirmed 9 December 2025) (Scheme) is approved.
2. Pursuant to s 411(12) of the Act, the Plaintiff be exempted from compliance with s 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

SEAL AND SIGNATURE



Signature Rebel Kenna
Capacity Principal Registrar
Date 10 December 2025

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

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