ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED
ABN 95 092 708 364
18 Wormald Street
Symonston, ACT 2609, Australia
+61 2 6222 7900
www.eos-aus.com

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ASX RELEASE

# EOS ENTERS INTO CONDITIONAL HIGH ENERGY LASER CONTRACT (US$80M)

Electro Optic Systems Holdings Limited ("EOS" or "Company") (ASX: EOS) today announces that it has signed a binding conditional agreement ("Contract") with a customer in the Republic of Korea ("Korea") with a total value of US$80 million (approx. A$120 million).

If the conditions are satisfied, the Contract would involve:

- Manufacture and sale of a 100kW High Energy Laser Weapon ("Product")
- Establishment of a joint venture between EOS and the customer to develop and supply the Korean market with 100kW High Energy Laser Weapons ("Korean Joint Venture") on terms to be agreed
- Licencing of intellectual property relating to 100kW High Energy Laser Weapons for the Korean market to the Korean Joint Venture ("Licence")

## KEY TERMS AND CONDITIONS OF THE CONTRACT

The Contract requires production and delivery of the Product. The Product will be manufactured at EOS' new Laser Weapon Manufacturing Facility in Singapore ("Singapore Facility").

The total amount payable to EOS under the Contract is US$80 million (approx. A$120 million). The conditions of the Contract include the payment by the customer of the initial deposit (US$18 million), the customer procuring the issuance of a Letter of Credit for the remaining amount of the contract, and the customer inspecting and being satisfied with EOS' Singapore Facility. The customer expects these to be completed prior to 31 January 2026.

The Contract is otherwise subject to customary terms including milestone payments for the balance of the contract income, and full refund entitlements for payments made in the event of Product non-performance. Subject to satisfaction of the conditions, the Contract is expected to be fulfilled after scheduled delivery of the Product to Korea at the end of 2027, and subsequent demonstrations.

Under the Contract, and subject to satisfaction of the conditions and obtaining relevant regulatory approvals, EOS is obligated to provide a licence for the Korean market to the Joint Venture, for intellectual property relating to the 100kW High Energy Laser Weapon. The consideration due under the Contract is payable after establishment of the Korean Joint Venture and achievement of Product demonstration performance milestones.

## BACKGROUND INFORMATION

EOS is a global leading provider of counter-drone capability, using kinetic weapons, interceptors, rockets and high energy laser weapons to defeat drones.

The EOS laser weapon development program included three years of field testing and numerous firing trials of the laser in close collaboration with customers. To ensure high performance, it is supplied with algorithms, radar, threat detection, target acquisition and beam locking systems.

This Conditional Contract represents EOS second export order for a 100kW class laser defence system and follows a first export order to a Western European customer, announced on 5 August 2025.

## WEBINAR DETAILS – TUESDAY 16 DECEMBER 2025

EOS will hold an investor webinar where Dr. Andreas Schwer (CEO and Managing Director) will discuss this contract announcement. Details of the call are below:

Time: 8:00am AEDT on Tuesday 16 December 2025

Registration: https://investorhub.eos-aus.com/webinars/KyzDLr-eos-enters-into-conditional-high-energy-laser-contract

This announcement has been authorised for release to the ASX by the Board of Directors.

Further information:


### Investor enquiries

ir@eos-aus.com


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# ABOUT ELECTRO OPTIC SYSTEMS

## (ASX: EOS)

EOS operates in two divisions

### DEFENCE SYSTEMS

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), as well as fully integrated and modular counter-UAS and C4 systems.

### SPACE SYSTEMS

Space Systems specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control.

### FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements.

Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements.

Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement.

### EOS CUSTOMER IDENTITIES

EOS deals with a number of customers in the defence and security industries and has not disclosed the identity of the customers in this or previous announcements. EOS confirms that:

1. it does not consider the identity of such customers to be information that a reasonable person would expect to have a material effect on the price or value of EOS securities; and

2. this announcement contains all material information relevant to assessing the impact of the matters referred to in this announcement on the price or value of EOS securities, and is not misleading by omission.