



19 December 2025

ASX RELEASE

NEW RWS ORDER FOR NORTH AMERICAN CUSTOMER (US\$21M)

NEW REMOTE WEAPON SYSTEM ORDER

Electro Optic Systems Holdings Limited ("EOS" or the "Company") (ASX:EOS) today announces that it has secured a new order for its R400 Remote Weapon System ("RWS") amounting to US\$21m (approximately A\$32m).

The order is to supply a customer in North America with RWS to be used on a Light Armoured Vehicle (LAV). The LAV is being manufactured by a prime contractor, for supply to an end user in South America. The prime contractor is a large, longstanding defence manufacturing company with an investment-grade credit rating.

The RWS are being supplied by EOS in a ground-to-ground configuration. The systems will be manufactured at the EOS' manufacturing facility in Canberra, Australia, during 2026 and 2027. The order includes the supply of RWS, vehicle integration kits, storage services and other items.

CONTRACT BACKLOG

In addition to the above, EOS has previously announced several new secured orders during 2025, including those detailed below:

Announced	Product	Customer Detail	A\$m
19 May 2025	Slinger Counter-Drone RWS	Western Europe	53
5 Aug 2025	High Energy Laser Weapon	Western Europe	125
22 Aug 2025	Space Capability	Australia	11
6 Oct 2025	R400 RWS for LAND 400-3	Australia	108
17 Nov 2025	Slinger Counter-Drone RWS	Western Europe	20
15 Dec 2025	High Energy Laser Weapon Conditional Contract	South Korea	120

As a result of securing new orders, the unconditional Contract Backlog as at the date of this announcement is over \$400m. This compares to an unconditional Contract Backlog of \$136m at 31 December 2024.

Based on existing customer requirements and current production schedules, EOS currently expects most of the Contract Backlog to be converted into revenue during 2026 and 2027.

In addition to the above Contract Backlog of secured orders, EOS has an extensive pipeline of sales opportunities. EOS continues to work to convert these pipeline opportunities to signed contracts. There is no guarantee that any pipeline opportunities will be realised in the form of binding sales contracts.

This announcement has been authorised for release to the ASX by the Board of Directors of the Company.

Further information:

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Questions relating to this announcement can be posted on our Investor Hub at the link below:

<https://investorhub.eos-aus.com/link/yzja2y>

EOS CUSTOMER IDENTITIES

EOS deals with a number of customers in the defence and security industries and has not disclosed the identity of the customer in this announcement. EOS confirms that:

- it does not consider the identity of such customer to be information that a reasonable person would expect to have a material effect on the price or value of EOS securities; and
- this announcement contains all material information relevant to assessing the impact of the matters referred to in this announcement on the price or value of EOS securities and is not misleading by omission.

ABOUT ELECTRO OPTIC SYSTEMS (ASX: EOS)

EOS operates in two divisions

DEFENCE SYSTEMS

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), as well as fully integrated and modular counter-UAS and C4 systems.

SPACE SYSTEMS

Space Systems specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements.

Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements.

Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement.