RPMGLOBAL

Announcement

Results of Scheme Meeting

19 December 2025

RPMGlobal Holdings Limited (ASX: RUL) [RPM ® or the Company] refers to the proposed acquisition of 100% of the shares on issue in the Company by Revolution HoldCo Pty Ltd (**Caterpillar BidCo**), a direct wholly owned subsidiary of Caterpillar Inc (**Caterpillar**), by way of a scheme of arrangement (**Scheme**) as announced to the ASX on 13 October 2025.

Results of the Scheme Meeting

RPM advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting included in Annexure C of the Scheme Booklet dated 17 November 2025, was passed by the requisite majority of RPM Shareholders at the Scheme Meeting held earlier today pursuant to orders made on 17 November 2025 by the Federal Court of Australia (**Court**).

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), the outcome of the Scheme Resolution which was conducted by poll is summarised below:

- 99.88% of the votes cast by RPM Shareholders were in favour of the Scheme Resolution; and
- 96.90% of RPM Shareholders present (either in person or by proxy) and voting at the Scheme Meeting were in favour of the Scheme Resolution.

Details of the proxies received, and votes cast in respect of the Scheme Resolution are attached to this announcement.

Next steps

The Scheme remains subject to regulatory approval by the Foreign Investment Review Board (**FIRB**) and the approval of the Federal Court of Australia (**Court**) at a hearing that has been scheduled at 10.00am (Melbourne time) on Tuesday, 3 February 2026 at Owen Dixon Commonwealth Law Courts Building, 305 William Street, Melbourne (**Second Court Hearing**) and certain other conditions precedent which are described in the Scheme Booklet. If the outstanding conditions precedent are satisfied or waived (if applicable) prior to the Second Court Hearing, and the Court approves the Scheme, RPM proposes to lodge the orders of the Court with the Australian Securities and Investments Commission (**ASIC**) (which is expected to occur on Wednesday, 4 February 2026), at which time the Scheme will become effective (**Effective Date**).

Following this, it is expected that RPM Shares will be suspended from trading on the ASX from close of trading on the Effective Date, and the Scheme will be implemented on Wednesday, 18 February 2026 (**Implementation Date**).

All dates and times are indicative only and are subject to change. Any changes will be announced through the ASX.

Further information

If you have any questions regarding the Scheme, you should refer to your Scheme Booklet or contact RPM on 1300 119 153 (within Australia) or +61 3 9415 4050 (outside Australia) between 8:30am and 5:30pm (Brisbane time) Monday to Friday (excluding public holidays).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement has been approved by the RPM Board and released by:

James O'Neill
Company Secretary
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About RPM

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for almost 50 years. The company's innovative technology solutions support mining clients to extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

RPMGlobal Holdings Limited ABN 17 010 672 321 (ASX : RUL)
Head Office: Level 14, 310 Ann Street, Brisbane, Queensland, Australia 4000

RPMGlobal Holdings Limited
Scheme Meeting
19 December 2025

Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	**For**	**Against**	**Proxy's Discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not Carried**
That pursuant to, and in accordance with, section 411 of the Corporations Act, the Scheme, the terms of which are contained in and more particularly described in the Scheme Booklet (of which this Notice of Scheme Meeting forms part) is approved (with or without alterations and/or conditions as approved by the Court and agreed to by RPM and Caterpillar).	123,973,088 98.95%	154,363 0.12%	1,162,608 0.93%	34,508	125,962,525 99.88%	154,470 0.12%	34,508	Carried
					Number of shareholders voting on the poll (where applicable)			
					For	**Against**	**Abstain#**	
					814 96.90%	26 3.10%	9	

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

A person who abstains from voting is not counted in calculating the required majority on the poll.