

ASX ANNOUNCEMENT

19 December 2025

Extension of Syndicated Debt Facility

DGL Group Limited (ASX: DGL), (DGL, the Group or the Company) is pleased to advise that its syndicated debt facility has been extended to 31 March 2027.

DGL has also received an extension of the waiver from its bank syndicate confirming that the Company's current ASX suspension does not constitute an Event of Default under the Facility Agreement. The waiver extends to 16 March 2026, or such later time as the Agent agrees, and is subject to specific obligations and terms. Other than the waived terms all rights, obligations, and enforceability under the Facility Agreement remain fully intact and unaffected.

As announced on 20 November 2025, DGL anticipates reinstatement of the Company's securities to quotation on the ASX following completion of the audit of its half year accounts for the period from 1 July 2025 to 31 December 2025. The ASX has confirmed that subject to compliance with the Listing Rules, and the half year audit not containing any modifications of a pervasive nature, the ASX will reinstate DGL's securities to quotation. DGL currently anticipates this will occur by the end of February 2026 or in March 2026. DGL will update the market if there is any change to this timetable.

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Approved for release by the Board of DGL.

CONTACT

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ABOUT DGL GROUP LIMITED

DGL Group Limited (ASX: DGL) is an established, founder-led, end to end chemicals business that provides a complete solution for the sourcing, manufacturing, storage and transport, recycling, and disposal of chemicals and hazardous waste. DGL operates a comprehensive network to deliver a broad range of specialised chemical services to essential industries across Australia and New Zealand.