

GENUS EXECUTES NEW A\$429M REVOLVING SYNDICATED FACILITY

National essential power and communications infrastructure provider GenusPlus Group Ltd (ASX: GNP) (**Genus** or **the Company**) is pleased to announce that it has executed a secured Revolving Syndicated Facility Agreement (**SFA**) with Commonwealth Bank of Australia, HSBC and National Australia Bank.

The SFA and associated documents provide Genus with a revolving multi-option facility of A\$429 million for a three year term (or one year for appropriate sub-facilities). The SFA is an upsized replacement of the previous A\$147 million club facility that is replaced by this SFA.

The utilisation of the facilities is subject to customary corporate finance conditions precedent which the Company is satisfied will be met shortly.

The enhanced funding capability will support the ongoing growth strategy of Genus as the industry tailwinds continue to evolve, enabling increased flexibility in managing the operational and capital needs of the business. In combination with our surety bond facilities the SFA provides substantial headroom for future growth opportunities.

Genus Managing Director, David Riches, said "We are very pleased to enter into this multi-option facility with our syndicate of lenders who we consider our business partners. While Genus has a strong balance sheet and we generate significant operating cash flow, we feel it is important to be proactive in adding financial flexibility which this revolving facility provides us. The SFA supports our growth strategy going forward."

Leeuwin Capital Partners acted as the financial advisors to Genus.

Thomson Geer acted as legal counsel to Genus.

The Board of the Company has authorised the release of this announcement to the market.

For more information:

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ABOUT GENUSPLUS

GenusPlus Group Ltd is a specialist power and communications infrastructure and services provider operating across Australia. With years of practical experience across Australia, we design, build and maintain electrical transmission and distribution networks, substations and battery systems.

We enable customers to integrate new generation technology into traditional networks and support emerging networking solutions, meeting the demands of a carbon neutral economy.

Capitalising on our expertise in power networks and using the world's best knowledge and technology, we also specialise in delivering integrated, efficient and scalable communication network solutions, including network design, and fixed and wireless infrastructure supported by real time network management expertise and capability.

Further information is available at www.genus.com.au.