

ASX Announcement | 19 December 2025
Assetora Limited

SILC Claim Update– External Administrators Restrained from Acting

Assetora Limited (Company) advises that the Supreme Court of New South Wales has today made consent orders in proceedings commenced by the Company and related parties concerning the appointment of receivers and managers.

Under the agreed orders:

- The Court has made interim injunctions restraining the receivers and managers from exercising any powers, and restraining enforcement action by the relevant creditor, pending further order.
- The directors of the Company and its subsidiary continue to manage the affairs of the business.
- The parties have agreed a process to calculate and pay the redemption amounts owing to noteholders, together with reasonable costs, within defined timeframes.

Upon payment of the agreed amounts:

- the receivers and managers are required to retire and lodge the necessary ASIC forms; and
- the statutory demand issued to the Company will be set aside, and the related court proceedings dismissed, with each party bearing its own costs.

The Company considers the agreed orders to be a constructive and orderly resolution pathway, allowing continuity of operations while final payments are completed. The Company will provide further updates as required in accordance with its continuous disclosure obligations.

This announcement has been authorised for release by the Board of Assetora Limited.