

ASX RELEASE

22 December 2025

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Acusensus Limited (ACN 625 231 941) (ASX Code: ACE) (**ACE**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

ACE refers to its announcement made to the market on 15 December 2025 relating to a non-underwritten placement (**Placement**).

ACE has today issued 20,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$1.50 per New Share pursuant to the Placement.

ACE confirms that:

- (a) ACE issued the New Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, ACE has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to ACE; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Olivia Byron

Company Secretary

END

Enquiries

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This announcement has been authorised by the Board of Acusensus Limited.

Important information

This announcement may not be distributed or released in the United States or to US persons.

The New Shares to be offered and sold in the Placement have not been, and will not be, registered under the US Securities Act of 1933, as amended (US Securities Act), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares to be offered and sold in the Placement may not be offered or sold, directly or indirectly, in the United States, unless they are offered or sold in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable US state securities laws.