

ASX Announcement

23 December 2025

Adisyn strategic review outcome

Adisyn Ltd (**ASX: AI1**) (“**Adisyn**” or the “**Company**”) advises it has completed a comprehensive review of the financial and operational performance of its asset portfolio, including 2D Generation (2DG), its wholly owned graphene-based semiconductor technology subsidiary, and Adisyn Services, the Company’s managed IT and cyber security services business.¹

Following the review, the Company has identified significant opportunities to improve scale and unlock potential via greater allocation of capital to its semiconductor business.

The Company has decided to assess alternative options for unlocking shareholder value from the Adisyn Services business. These options being considered may include a transaction or change of control event with partners for the Adisyn Services business, or a sale of the Adisyn Services business unit. No agreements have been entered into, and the Company will continue to keep shareholders updated on this matter.

Commenting on the review Adisyn Managing Director Blake Burton said:

“Adisyn has the potential to revolutionise the semiconductor industry through its development of novel graphene-based deposition technologies. This review ensured the Company is able to resource the 2DG operations to the fullest extent, while extracting value from the Adisyn Services business.

During the review process we have received inbound interest in an Adisyn Services transaction. However, the Company will look to maximise shareholder value for the Adisyn Services business.”

-ENDS-

This announcement has been approved for release by the board of Adisyn Ltd.

¹ See ASX Announcement: 30 October 2025

Further Information:

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About Adisyn

Adisyn is a highly innovative ASX-listed company specialising in the development of graphene-based solutions for the semiconductor industry and the provision of managed IT services for the SME market. The Company's graphene technology is focused on advancing a patented low-temperature Atomic Layer Deposition (ALD) process to enable direct graphene growth on semiconductor wafers. This technology is anticipated to address the performance limits of copper interconnects and deliver faster, stronger, and more energy-efficient computer processing. The Company's broader technology platform is supported by Adisyn Services which provides managed IT solutions, including cloud, cybersecurity and artificial intelligence, primarily to Australian SMEs.

Forward-looking statements:

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of Adisyn Ltd are, or may be, forward-looking statements. Such statements relate to future events and expectations and as such, involve known and unknown risks and uncertainties. These forward-looking statements are not guarantees or predictions of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the Company's control, and which may cause actual results to differ materially from those expressed in the statements contained in this release.

The Company cautions shareholders and prospective shareholders not to put undue reliance on forward-looking statements, which reflect the Company's expectations only as of the date of this announcement. The Company disclaims any obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by law.