

US REE Project – Further update on Federal Court Proceedings

US1 Critical Minerals Limited (**ASX:USC OTCQB:GLARF**) (**USC** or the **Company**) refers to its previous announcements regarding its agreement with Apex USA Resources LLC (**Apex**) with the objective of identifying and developing potentially promising Rare Earth Elements tenements in the USA (**Apex Agreement**) and the dispute that has arisen with Mr Stephen Baghdadi in relation to certain tenements in California, USA identified by Apex pursuant to the Apex Agreement (**Tenements**).

As announced to the market on 8 December 2025, the Company and Apex have jointly filed proceedings with the Federal Court of Australia in relation to the dispute with Mr Baghdadi. An initial hearing in relation to the proceedings was held in the Federal Court on 11 December 2025. At this hearing Dateline Resources Limited (**ASX: DTR**) (**Dateline**) was joined as a party to the Proceeding.

The matter was listed for further hearing, which was held in the Federal Court today, 23 December 2025. The Company is pleased to inform the market that at the conclusion of the hearing:

- Mr Baghdadi and Dateline, including Dateline's subsidiaries, have provided a further undertaking to the Court not to take any action to encumber, sell, transfer, dispose of or otherwise disturb the status quo of the Tenements without first providing 14 business days prior written notice to the Company and Apex, or until further order of the Court; and
- The part of the legal proceedings which seeks to determine substantial issues in relation to the dispute has been listed for trial, commencing 20 April 2026 for an estimated 5 days.

The Company will keep the market informed in relation to this matter in accordance with its continuous disclosure obligations.

Approved for release by the Board.

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