



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

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ASX RELEASE

EOS SECURES US\$22M (A\$33M) CONTRACT TO SUPPLY RWS FOR MAJOR U.S. ARMY GROUND COMBAT PLATFORM

NEW REMOTE WEAPON SYSTEM ORDER

Electro Optic Systems Holdings Limited ("EOS" or the "Company") (ASX:EOS) today announces that it has secured a binding contract to deliver Remote Weapon Systems ("RWS") to a prime contractor for integration onto a major U.S. Army ground combat vehicle.

The multi-year agreement with General Dynamics Land Systems ("GDLS") includes RWS hardware, development, spare parts and training. The initial contract is for US\$22m (approximately A\$33m). Work under this contract will occur over the next two to three years.

EOS will deliver an enhanced RWS, designed specifically to meet the U.S. Army's operational requirements. Manufacturing will take place at EOS' facility in Huntsville, Alabama, further establishing the Company's presence in the U.S. defence market.

EOS believes that this contract with GDLS and EOS' support for the U.S. Army underscores its role as a leading global supplier of advanced RWS technology. This contract represents EOS' long-awaited entry into the large US market with EOS' current generation of RWS. EOS expects that this initial binding contract could lead to future orders for large scale production over an extended period, although there is no guarantee that future orders will be secured.

EOS' RWS's are operationally proven and deployed by militaries across Australia, the Middle East, North America, Europe, and Southeast Asia. Renowned for their accuracy and reliability, EOS has delivered more than 2,500 units of its RWS worldwide.

CONTRACT BACKLOG

In addition to the above, EOS has previously announced several new secured orders during 2025, including those detailed below:

Announced	Product	Customer Detail	A\$m
19 May 2025	Slinger Counter-Drone RWS	Western Europe	53
5 Aug 2025	High Energy Laser Weapon	Western Europe	125
22 Aug 2025	Space Capability	Australia	11
6 Oct 2025	R400 RWS for LAND 400-3	Australia	108
17 Nov 2025	Slinger Counter-Drone RWS	Western Europe	20
15 Dec 2025	High Energy Laser Weapon Conditional Contract	South Korea	120
19 Dec 2025	R400 RWS for Light Armoured Vehicle	North America	32

Today's announcement is in addition to the announcement of 19 December 2025 for a A\$32m order for R400 RWS for a Light Armoured Vehicle producer in North America.

As a result of securing new orders, the unconditional Contract Backlog as at the date of this announcement stands at over \$400m. This compares to an unconditional Contract Backlog of \$136m at 31 December 2024.

Based on existing customer requirements and current production schedules, EOS currently expects most of the Contract Backlog to be converted into revenue during 2026 and 2027.

In addition to the above Contract Backlog of secured orders, EOS has an extensive pipeline of sales opportunities. EOS continues to work to convert these pipeline opportunities to secured orders. There is no guarantee that any pipeline opportunities will be realised in the form of binding sales contracts.

This announcement has been authorised for release to the ASX by the Board of Directors of the Company.

Further information:

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Questions relating to this announcement can be posted on our Investor Hub at the link below:

<https://investorhub.eos-aus.com/link/P76akr>

ABOUT ELECTRO OPTIC SYSTEMS

(ASX: EOS)

EOS operates in two divisions

DEFENCE SYSTEMS

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), as well as fully integrated and modular counter-UAS and C4 systems.

SPACE SYSTEMS

Space Systems specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements.

Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements.

Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement