

## ASX RELEASE

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**Strategic Partnership for New Burleigh Ventures Fund****Highlights:**

- **GlobalDots, a global leader in cloud performance optimization, AI infrastructure, and data security, will become a strategic partner to our Burleigh Ventures initiative, providing both financial and operational support for the launch of our Critical Infrastructure Opportunities Fund under Powerhouse's Burleigh Ventures brand**
- **Conditional Framework Agreement signed for financial commitment of between US\$ 1million to US\$ 5million together with operational support for our new fund launch around capital introductions, investment idea generation, and portfolio company support**
- **Through this partnership, our new fund will gain access to exceptional deal flow, expert diligence, and hands-on operational support with GlobalDots' proven ability to identify and accelerate emerging companies**

Powerhouse Ventures Limited ("PVL" or the "Company") (ASX: PVL) is pleased to announce the execution of a conditional framework agreement for a strategic partnership with GlobalDots (<https://www.globaldots.com>), a global leader in cloud performance optimization, data security and enterprise strategy, for our Burleigh Ventures Critical Infrastructure Opportunities Fund, which is in the final stages of establishment as an Australian Corporate Collective Investment Vehicle (CCIV).

As part of our strategy to build a differentiated venture capital platform around the global mega trends of data and energy and the new critical infrastructure technologies and capabilities that will emerge therefrom, we are partnering with GlobalDots, a leading global Independent Cloud Integrator renowned for its rigorous startup vetting process and enterprise-scale validation capabilities.

Through this collaboration, our new fund will gain direct access to GlobalDots' highly curated ecosystem of vetted cloud startups, 500+ enterprise clients relationships, and deep technical intelligence across Cloud Security, DevOps, and FinOps domains. The integration of GlobalDots' proven startup evaluation methodology with our investment strategy enhances not only our portfolio selection, but also the technological resilience and commercial readiness of portfolio companies in global markets.

The strategic partnership reinforces the Powerhouse team's ability to source and access deals and help position the companies for success. PVL shareholders will be gaining access to the global mega-trends and the critical infrastructure opportunities that are emerging with the new ways data is produced, transmitted, and used.

In return for their financial and operational support, GlobalDots can earn up to a 10% economic entitlement (subject to financial and operational hurdles) in the Fund's Investment Manager, Burleigh Venture Partners Pty Ltd, a Powerhouse subsidiary.

### **Burleigh Ventures Fund**

By ASX release dated 24 March 2025, we outlined a new initiative to launch our maiden unlisted technology fund, the Burleigh Ventures "Critical Infrastructure Global Opportunities Fund".

This Fund has been designed to provide unique access to globally significant technologies in AI, Quantum, Space, and the enabling materials needed for them. In our view, these technologies represent some of the best opportunities for significant long-term investment returns given the sheer scale in two critical global mega-trends underway in energy and data, being:

- 1) how humanity produces and uses energy; and
- 2) how we access and compute data.

As advised in our ASX Release dated 24 March, PVL will seek to transfer certain compatible investment positions currently on its balance sheet in exchange for initial participating shares in the Fund CCIV entity. This will include all our recent unlisted investments, namely Southern Launch (ASX 25 March 2025) and Veriquantix and Sirius-beta Labs (ASX 27 September 2025).

PVL will thereby become a significant shareholder in the Fund CCIV entity in a manner that is non-dilutionary to PVL shareholders whilst growing exposure to a larger pool of globally significant assets.

### **About Global Dots:**

GlobalDots is a world-leading Cloud Innovation Hunter with over 20 years of specialised expertise in identifying, vetting, and implementing cutting-edge cloud solutions for the enterprise market. Operating from 15 offices spanning Toronto to Tokyo, GlobalDots serves over 500 enterprise customers globally - including Lufthansa, Bosch, IBM, and SentinelOne - supported by 120+ certified cloud experts.

With its Engineering-First approach, backed by vendor-agnostic analysis across their portfolio of leading and emerging cloud vendors, provides unmatched insight into which emerging technologies possess genuine enterprise viability, scalability, and commercial readiness. GlobalDots doesn't just track innovation - they validate it at scale, making them an invaluable partner in identifying high-potential investment opportunities in the cloud infrastructure space.

### **Conclusion**

We are excited by this opportunity to put the Powerhouse Group on the global map with a leading innovation partner to support our fund ideas and portfolio companies. We are aiming to build a globally relevant and significant fund in new technologies.

We look forward to updating shareholders in the short term on the launch of the Burleigh Fund, progress on the investee companies and capital raising initiatives.

**James Kruger**  
**Executive Chairman**

### **ENDS**

*Authorised by the Board of Powerhouse Ventures Limited*

**About Powerhouse Ventures Limited:**

Powerhouse is a high conviction, speciality investment house with an expanding range of funds management products, advisory and capital syndication services, and investor relations support. We focus on asset classes that are in short term market dislocation and under-appreciated and / or represent the next frontier of growth opportunity. We have high conviction on listed small caps, Australian carbon projects, and technologies that will develop into critical infrastructure.