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ASX Announcement

Monash IVF Group Limited (ASX:MVF)

24 December 2025

Consortium withdraws non-binding indicative proposal to acquire Monash IVF

Further to the ASX release dated 24 November 2025, Monash IVF Group Limited (ASX: MVF, the "Company" or "Monash IVF") received correspondence today from the consortium comprising Genesis Capital Investment Management Pty Ltd ("Genesis Capital" or "Genesis") and WHSP Holdings Pty Limited ("Soul Patts") (together, the "Consortium") withdrawing the Consortium's non-binding indicative proposal to acquire 100% of the shares in Monash IVF at \$0.80 per share by way of a Scheme of Arrangement ("Proposal").

If there are material developments in the future, Monash IVF will inform shareholders as required under its continuous disclosure obligations.

Authorised by the Board of Directors.

For further information please contact:

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