



OVANTI LIMITED (ASX: OVT)

(ACN 091 192 871)

Website: www.ovanti.com

Email: enquiries@ovanti.com

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OVANTI RAISED \$3,000,000

Ovanti Limited (ASX: 'OVT', 'Ovanti' or 'The Company') advises that it has successfully received firm commitments from institutional, professional and sophisticated investors for a placement of 1,200,000,000 ordinary shares to raise the equivalent of \$3,000,000 price at \$0.0025 per share ('the Placement'). The Joint Lead Manager for the placement are Clee Capital Pty Ltd ('Clee Capital') and Evolution Capital Pty Ltd ('Evolution Capital'). The proceed from the placement will be applied to:

- The US BNPL operations;
- Fund ongoing litigation matters;
- Business development, promotion and marketing costs; and
- For general working capital purposes;

The issue price under Placement represents a 15% discount to the 5-day volume weighted average price (VWAP).

Clee Capital and Evolution Capital, Joint Lead Managers will receive a 6% + GST fee on the funds raised under the Placement and utilising the Company's LR7.1 capacity, a total of 120 million unlisted options with an exercise price of \$0.004 per option, expiring three years from the issue date of the options.

This announcement has been authorised for release by Joshua Quinn, Director and Company Secretary of Ovanti Limited on behalf of the Board of Directors.

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. In addition to the Malaysian operations, the Company is expanding operations for buy now, pay later services (BNPL) into the United States of America (USA). The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages as it enters the USA market.