

SHARE PURCHASE PLAN TIMETABLE UPDATE

Minbos Resources Limited (ASX:MNB) (“Minbos” or the “Company”) wishes to provide a revised timetable in relation to its Share Purchase Plan announced on 5 December 2025.

The Company advises that the timetable for the SPP has been amended such that the opening date of the SPP and dispatch of the SPP offer booklet to eligible shareholders will occur on Monday, 29 December 2025. The revised indicative timetable for the SPP is as follows:

Event	Date
Record date for SPP	7.00pm (AEDT), Thursday, 4 December 2025
ASX announcement of SPP	Friday, 5 December 2025
Opening Date and Dispatch of SPP Offer Document to Eligible Shareholders	Monday, 29 December 2025
Closing date of SPP	Monday, 2 February 2026
Lodgement of Prospectus with the ASIC and ASX for SPP Options	Thursday, 5 February 2026
Announce results of SPP, issue SPP Shares and SPP Options and lodgement of Appendix 2A	Friday, 6 February 2026 (before noon Sydney time)
Expected quotation and normal trading of SPP Shares on ASX	Monday, 9 February 2026

- **END** -

This announcement is authorised for release by the Board of Minbos Resources Limited.

For further information please contact:

Investor and Media Enquiries

24th December 2025
ASX ANNOUNCEMENT



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Compliance Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of Minbos Resources Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.