

SHARE PURCHASE PLAN TIMETABLE UPDATE

Minbos Resources Limited (ASX:MNB) ("Minbos" or the "Company") wishes to provide a revised timetable in relation to its Share Purchase Plan announced on 5 December 2025.

The Company advises that the timetable for the SPP has been amended such that the opening date of the SPP and dispatch of the SPP offer booklet to eligible shareholders will occur on Monday, 29 December 2025. The revised indicative timetable for the SPP is as follows:

| Event | Date |
|--|---|
| Record date for SPP | 7.00pm (AEDT), Thursday, 4 December 2025 |
| ASX announcement of SPP | Friday, 5 December 2025 |
| Opening Date and Dispatch of SPP Offer Document to Eligible Shareholders | Monday, 29 December 2025 |
| Closing date of SPP | Monday, 2 February 2026 |
| Lodgement of Prospectus with the ASIC and ASX for SPP Options | Thursday, 5 February 2026 |
| Announce results of SPP, issue SPP Shares and SPP Options and lodgement of Appendix 2A | Friday, 6 February 2026 (before noon Sydney time) |
| Expected quotation and normal trading of SPP Shares on ASX | Monday, 9 February 2026 |

- **END-**

This announcement is authorised for release by the Board of Minbos Resources Limited.

For further information please contact:

Investor and Media Enquiries

E: info@minbos.com
P: +61 8 6219 7171

Compliance Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of Minbos Resources Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.