



Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 30, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BOT	ORDINARY FULLY PAID	6,928,586	Cancellation pursuant to an employee share scheme buy-back	29/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BOT : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

6,928,586

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

29/12/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	1,968,331,391

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAAP : WARRANTS	3,030,303
BOTAAM : OPTION EXPIRING 08-JAN-2030 EX \$0.34	22,250,000
BOTAK : OPTION EXPIRING 24-DEC-2029 EX \$0.125	8,750,000
BOTAAD : PERFORMANCE RIGHTS	113,553,332
BOTAAI : OPTION EXPIRING 12-JUL-2027 EX \$0.364	2,000,000
BOTAAJ : OPTION EXPIRING 12-JUL-2027 EX \$0.28	4,000,000
BOTAAK : OPTION EXPIRING 12-JUL-2028 EX \$0.24	10,000,000
BOTAAH : OPTION EXPIRING 01-DEC-2025 EX \$0.195	2,000,000
BOTAAQ : OPTION EXPIRING 08-OCT-2030 EX \$0.11	13,500,000
BOTAG : OPTION EXPIRING 01-APR-2030 EX \$0.41	5,000,000
BOTAAO : OPTION EXPIRING 06-MAR-2030 EX \$0.44	500,000
BOTAAN : OPTION EXPIRING 06-MAR-2030 EX \$0.475	5,000,000
BOTAAE : OPTION EXPIRING 13-MAR-2026 EX \$0.078	8,500,000
BOTAAG : OPTION EXPIRING 12-SEP-2026 EX \$0.105	500,000



BOTAH : OPTION EXPIRING 22-AUG-2026 EX \$0.145	1,000,000
BOTAJ : OPTION EXPIRING 22-AUG-2028 EX \$0.19	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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