

30 December 2025 - ASX Announcement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

DeSoto Resources Limited (ASX:DES) (“DES” or the “Company”) gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (‘the **Corporations Act**’), that on 30 December 2025 it has issued 2,561,125 fully paid ordinary shares (**JLM Broker Shares**) pursuant to the placement announced on 10 October 2025. Issuance of the JLM Broker Shares was approved by shareholders at the Company’s Annual General Meeting on 20 November 2025. The JLM Broker Shares are being issued to Canaccord Genuity (Australia) Ltd and Euroz Hartleys Limited, who agreed to take 50% of their fees in the form of new shares in the Company, at the offer price.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the JLM Broker Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This release is authorised by the Board of Directors of DeSoto Resources Limited.

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For further information visit our website at Desotoresources.com or contact:

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