



## Announcement Summary

**Entity name**

NEURIZON THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 31, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUZ	ORDINARY FULLY PAID	79,330,864	02/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEURIZON THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

35094006023

**1.3 ASX issuer code**

NUZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/12/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

23-Dec-2025 09:50

**Announcement Title**

New - Proposed issue of securities - NUZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 214m shares are expected to be issued on 29 January 2026 under the pro-rata non-renounceable Entitlement Offer, and 9.5m shares subject to shareholder approval for Director placement participation.

The exact number of Shares to be issued under the Entitlement Offer is not known at the date of this announcement as it remains subject to (among other things) the level of take-up by Eligible Shareholders, and the reconciliation of security holder entitlements and the effects of rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

NUZ : ORDINARY FULLY PAID

**Issue date**

2/1/2026

Issue details

**Number of +securities to be quoted**

79,330,864

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.08000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NUZ : ORDINARY FULLY PAID	615,119,964
NUZOA : OPTION EXPIRING 30-APR-2026	116,315,955
NUZN : ORDINARY FULLY PAID DEFERRED	214,315,640

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NUZAQ : OPTION EXPIRING 05-FEB-2028 EX \$0.26	384,000
NUZAR : OPTION EXPIRING 30-JUN-2032 EX \$0.20	18,135,011
NUZAO : OPTION EXPIRING 19-JAN-2026 EX \$0.175	2,300,000
NUZAM : OPTION EXPIRING 28-FEB-2026 EX \$0.10	682,500
NUZAP : OPTION EXPIRING 28-JUN-2026 EX \$0.3325	5,000,000
NUZAG : PERFORMANCE RIGHTS	4,779,013
NUZAN : OPTION EXPIRING 31-DEC-2025 EX \$0.15	3,000,000