

High Level of Options Exercise Demonstrates Strong Investor Support for Rent.com.au Strategy

Rent.com.au Limited (ASX: RNT) ('Rent.com.au' or 'the Group'), Australia's leading platform for renters, is pleased to announce that holders of listed options ('RNTO Options', exercisable at \$0.04 and expiring on 31 December 2025) have exercised a total of 80% of the options on issue.

The remaining 39,397,341 RNTO Options have now expired, however, as announced on 15 December 2025, the Group entered into an option underwriting agreement with Templar Corporate Pty Ltd ('Templar' or 'Option Underwriter') to fully underwrite the exercise of the RNTO Options. Accordingly, 39,397,341 Rent.com.au shares will be placed with Templar or its nominees at a price per share of \$0.04 on or before 15 January 2026 to raise an additional \$1,575,894 (before costs).

KEY POINTS

- › **High Take Up Indicative of Support:** An 80% exercise rate including by major shareholders and most of the board and senior management confirms the strong level of support for the strategy and momentum of the Group.
- › **Puts Rent.com.au in an enviable funding position:** With expected cashflow break even in less than 12 months, the Group is well positioned for further growth with \$7.5 million in cash and \$5 million in undrawn debt on 31 December 2025, with an additional ~\$1.6 million (before costs) to be received mid-January 2026 from the underwriting of the options.
- › **Accelerates profitability and positive cashflow:** The additional funds are expected to be applied to funding RentBond® loans, directly reducing borrowing costs and increasing profitability and operating cashflow.

Jan Ferreira - CEO, commented:

"We're grateful for the continued strong level of support we receive from our shareholders. The very high level of take up is a validation of the progress we made during 2025 and sets us up to achieve significant growth and cashflow positivity in 2026.

"With a clear strategy to tackle an addressable market greater than \$85 billion* per annum and an enviable funding position, we've never been in a better position to deliver on our potential and create significant long-term shareholder value".

The Group anticipates lodging its results for Q2 FY26 on or before Friday 30 January 2026.

Approved for release to the ASX by the Board of Directors.

* Source: Rent.com.au estimate based on 2.5 million households renting from private landlords (ABS) x \$680 per week (Rent.com.au) x 52 weeks

Investor Enquiries

Jan Ferreira
Rent.com.au
janf@rent.com.au
(08) 6145 2609

Stephen Moloney
Corporate Storytime
stephen@corporatestorytime.com
+61 (0)403 222 052

For more information, visit: www.investors.rent.com.au

SUMMARY OF OPTION TAKE UP

	OPTIONS	DOLLARS	
Total RNTO Options issued	197,589,931	\$7,903,597	100%
RNTO Options Exercised by Optionholders	158,192,590	\$6,327,704	80%
Shares to be Issued to Option Underwriter	39,397,341	\$1,575,894	20%