

**Secondary Trading Notice
under Section 708A of the Corporations Act 2001(Cth)**

This notice is given by Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Act**).

The Company hereby confirms that:

- (a) on 31 December 2025 it issued a total of 35,631,740 fully paid ordinary shares in the Company in connection with the conversion of options;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Sections 674 and 674A of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Secondary Trading Notice has been authorised for release to market by Michael Fry, Director and Company Secretary.

Yours sincerely
CAULDRON ENERGY LIMITED



MICHAEL FRY
DIRECTOR, COMPANY SECRETARY

For further information, visit www.cauldronenergy.com.au or contact:

Jonathan Fisher
Chief Executive Officer
Cauldron Energy Limited
M: +61 407 981 867
jonathan.fisher@cauldronenergy.com.au

Michael Fry
Director and Company Secretary
Cauldron Energy Limited
M: +61 417 996 454
michael.fry@cauldronenergy.com.au