



Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 08, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NOVAAP	OPTION EXPIRING 30-JUN-2028 EX NIL	4,301,615	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/01/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOVATTI GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
4,301,615	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
8/1/2026	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	605,304,109
NOVOA : OPTION EXPIRING 31-DEC-2027	254,801,529
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAS : OPTION EXPIRING 30-JUN-2029 EX NIL	32,310,435
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	10,153,836
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	5,242,518
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20	2,700,000
NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
NOVAAR : OPTION EXPIRING 30-JUN-2028 EX \$0.04	85,588,232
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	3,000,000
NOVAAQ : OPTION EXPIRING 31-JAN-2028 EX NIL	204,430
NOVAAN : CONVERTIBLE NOTES	3,118,000
NOVAEE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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